

Auckland Monthly Housing Update

Spatial Analysis and Modelling Team Research and Evaluation Unit

March 2024







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1 Summary

Produced by the Auckland Council Research and Evaluation Unit (RIMU), the Auckland Monthly Housing Update brings together a number of significant Auckland housing related statistics.

The report includes:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

2 Highlights

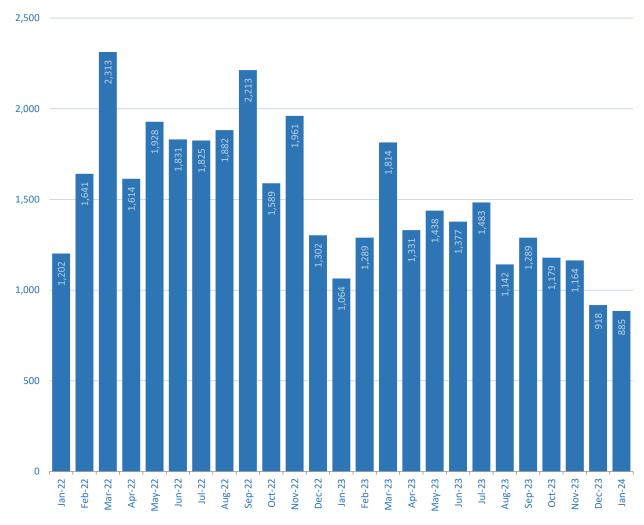
- 885 dwellings were consented in January 2024.
- In the year ending January 2024, 15,309 dwellings were consented in the region.
- 28 per cent of new dwellings consented in January 2024 were houses, 9 per cent were apartments and 63 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 30 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in January 2024.
- 844 dwellings consented in January 2024 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 35 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in January 2024.
- 117 dwellings were within hazard zones in January 2024, accounting for 13 per cent of total dwellings consented. Over the past 12 months, 14 per cent of new dwellings were consented within a hazard zone.
- 965 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in January 2024.
- In the year ending January 2024, 18,223 dwellings had a CCC issued.
- 1123 new residential parcels under 5000m² were created in February 2024.
- In the past 12 months, 15,531 new residential parcels under 5000m² were created an average of 1294 each month.
- In February 2024, 1134 new residential parcels of all sizes were created.
- Long-term arrivals in December 2023 were 5795.
- 1008 public housing applications have been housed in the September quarter 2023.

3 Dwellings Consented

In January 2024, 885 dwelling consents were issued, which saw 15,309 consents issued for the past 12 months.

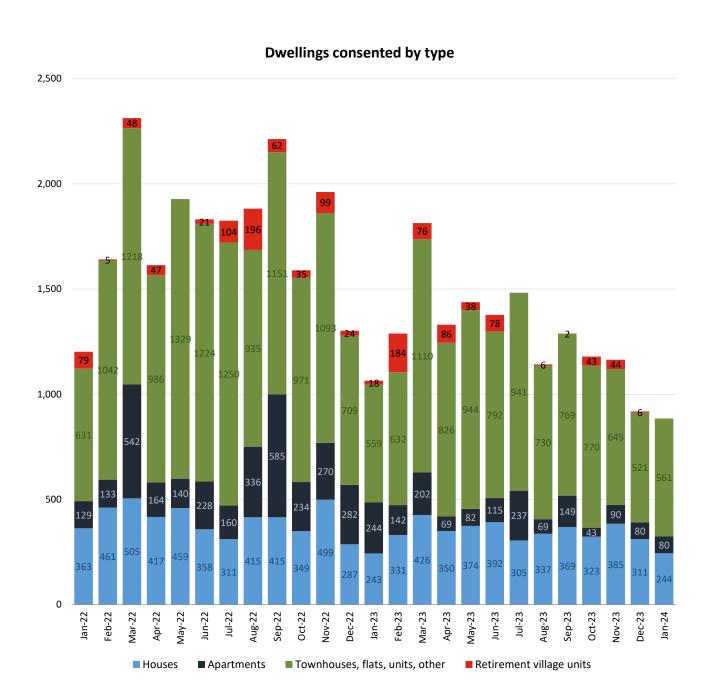
Jan 23	Oct 23	Nov 23	Dec 23	Jan 24
1064	1179	1164	918	885

Dwellings consented



4 Dwellings consented by type

Of all the dwellings consented in January 2024, 244 were houses, 80 were apartments, and 561 were townhouses, flats, units, retirement village units or other types of attached dwellings.

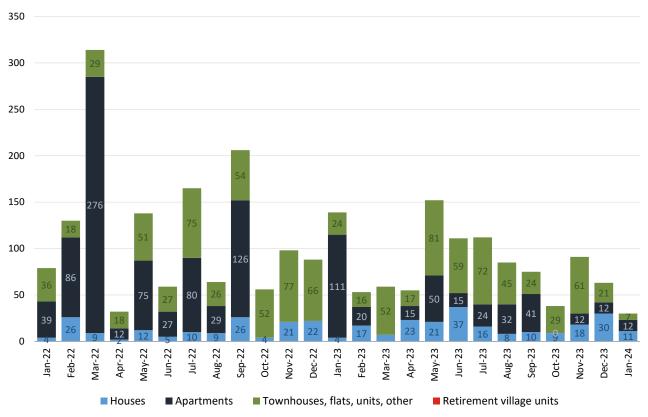


5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In January 2024, 30 dwellings (3 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 12 apartment units, 11 houses and 7 townhouses, flats, and other attached dwelling types.

	Jan 23	Oct 23	Nov 23	Dec 23	Jan 24
Number of KO/TRC dwellings consented	139	38	91	63	30
Percentage of total dwellings consented	13%	3%	8%	7%	3%

Dwellings consented by type (KO/TRC land)



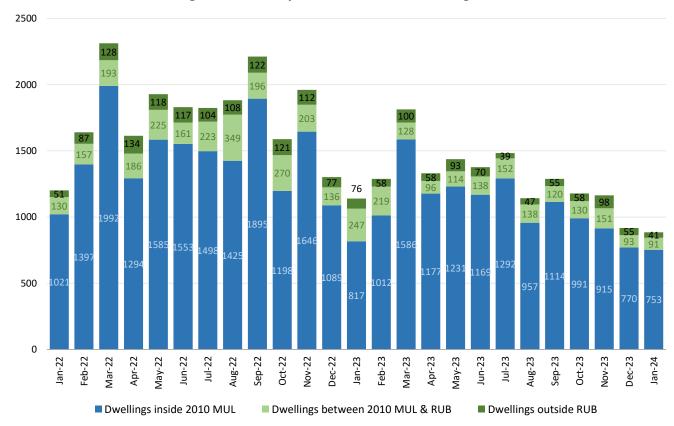
Data sources: Statistics New Zealand and Auckland Council

6 Dwellings consented by Auckland Plan monitoring boundaries

In January 2024, 753 dwellings consented were inside 2010 MUL and a total of 844 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

	Jan 23	Oct 23	Nov 23	Dec 23	Jan 24
Inside 2010 MUL	817	991	915	770	753
Between 2010 MUL and RUB	247	130	151	93	91
Outside RUB	76	58	98	55	41

Dwellings consented by Auckland Plan monitoring boundaries

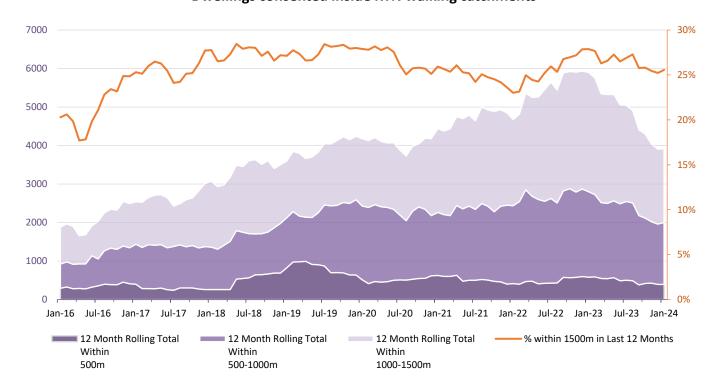


7 Dwellings consented along the rapid transit network

In January 2024, 307 dwellings (35% per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3913 dwellings were consented inside the 1500m RTN walking catchments.

	Jan 23	Oct 23	Nov 23	Dec 23	Jan 23
Dwellings consented inside the 1500m RTN walking catchments	301	304	209	259	307
Percentage of total dwellings consented	28%	26%	18%	28%	35%
12-month rolling total inside RTN walking catchments	5899	4303	4041	3907	3913
Proportion from the last 12-month inside RTN walking catchments	28%	26%	25%	25%	26%

Dwellings consented inside RTN walking catchments

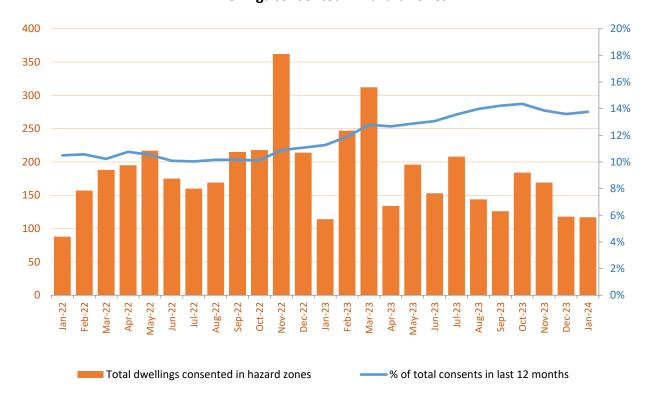


8 Dwellings consented within hazard zones

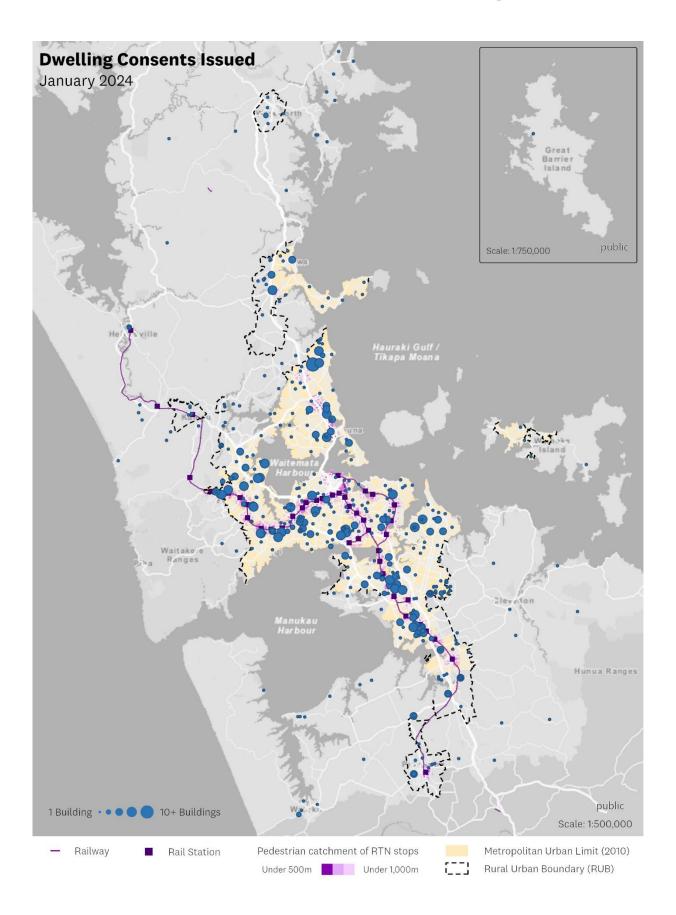
In January 2024, 117 dwellings (13% per cent of total dwellings consented) were consented within hazard zones. In the last 12 months, 2108 dwellings (14% of total dwellings over the last 12 months) were consented inside hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

	Jan 23	Oct 23	Nov 23	Dec 23	Jan 24
Dwellings consented within hazard zones	114	184	169	118	117
Percentage of total dwellings consented	11%	16%	15%	13%	13%
12-month rolling total inside hazard zones	2384	2394	2201	2105	2108
Proportion from the last 12-months within hazard zones	11%	14%	14%	14%	14%

Dwellings consented in hazard zones



9 Spatial distribution of dwelling consents

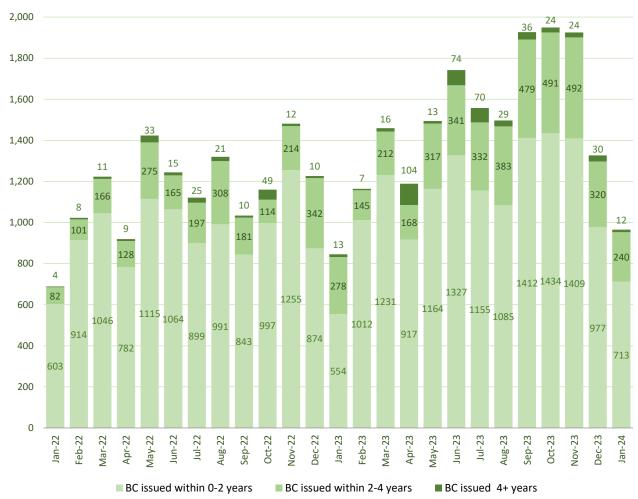


10 Dwellings with CCCs issued (completions)

965 dwelling units had received CCCs in January 2024. 74 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	Jan 23	Oct 23	Nov 23	Dec 23	Jan 24
0-2 years	554	1434	1409	977	713
2-4 years	278	491	492	320	240
4+ years	13	24	24	30	12

Dwellings with CCCs issued

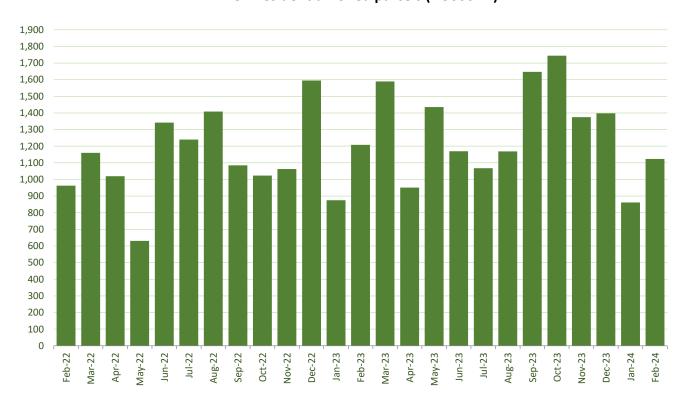


11 Residential parcels created

In February 2024, the total number of residential parcels under 5000m² created was 1123.

Parcel size category	Feb 23	Nov 23	Dec 23	Jan 24	Feb 24
Less than 1000 m ²	1186	1349	1376	845	1102
1000 m² to 1999 m²	14	9	10	12	14
2000 m ² to 2999 m ²	2	11	5	2	5
3000 m ² to 3999 m ²	2	5	5	2	2
4000 m ² to 4999 m ²	4	1	2	1	0
Total number of residential parcels < 5000m²	1208	1375	1398	862	1123

New residential zoned parcels (< 5000m²)

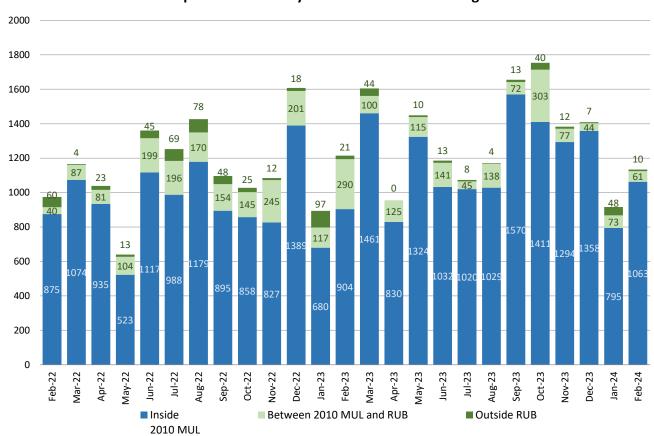


12 Residential parcels by Auckland Plan monitoring boundaries

1063 of new residential parcels of all sizes created in February 2024 were inside the 2010 MUL and a total of 1124 new residential parcels were inside the RUB.

	Feb 23	Nov 23	Dec 23	Jan 24	Feb 24
Inside 2010 MUL	904	1294	1358	795	1063
Between 2010 MUL and RUB	290	77	44	73	61
Outside RUB	21	12	7	48	10

Residential parcels created by Auckland Plan monitoring boundaries



13 Permanent and long-term migration

Long-term arrival number in December 2023 was 5795. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

	Dec 22	Sep 23	Oct 23	Nov 23	Dec 23
Arrivals	5966	8378	6672	6627	5795
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

Permanent and long-term arrivals in Auckland (last five years)

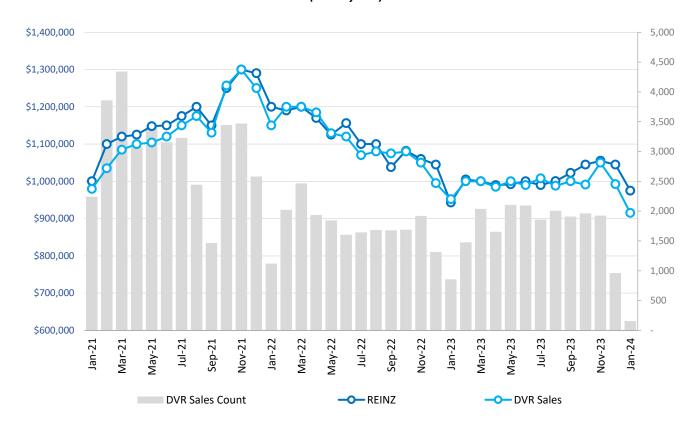


14 Median residential sale price

The median residential sales price from REINZ in January 2024 was \$975,000. The District Valuation Roll (DVR) median sales price was \$915,000 based on 155 currently reported sales.

Data source	Jan 23	Oct 23	Nov 23	Dec 23	Jan 24
REINZ	\$943,000	\$1,045,000	\$1,055,000	\$1,045,000	\$975,000
DVR sales¹	\$952,000	\$991,000	\$1,050,000	\$992,500	\$915,000
Count of DVR sales	857	1964	1926	962	155

Median residential sale price (Last 3 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

¹ Back data has been updated to reflect the latest sales records captured in council's District Valuation Roll database. Although conveyancers are required to inform council within 30 days after transactions have occurred, the monitoring team has identified the reporting process has not been thoroughly implemented. It should be noted that there is no penalty if a conveyancer fails to report to council within the 30-day period. As a result, the reporting lag varies from as short as one working day to as long as six months.

15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development on a quarterly basis. In the September quarter 2023, 1008 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	September quarter 2022	December quarter 2022	March quarter 2023	June quarter 2023	September quarter 2023
Public housing stock	35,996	36,344	36,469	37,247	37,514
Public housing register - housing register (top row) and transfer register (bottom row)	8066	7494	7794	8074	8495
	2396	2317	2298	2261	2213
Public housing register – applications housed	892	828	555	900	1008
Accommodation Supplement Recipients	115,073	116,603	114,605	115,031	116,703

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region factsheets. Detailed monthly and quarterly information can be found on the Ministry of Housing and Urban Development's website.

16 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by RIMU. This data is then analysed against its location relevant to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings consented within hazard zones

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by RIMU. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersect.

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is soured from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by RIMU monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relevant to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)



