

Auckland Monthly Housing Update

Land Use Research and Evaluation Team
Strategic Advice and Research Unit
Policy Department

July 2025









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1 Summary

The *Auckland Monthly Housing Update*, prepared by Auckland Council's Land Use Research and Evaluation Team, collates significant Auckland housing related statistics including:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

2 Highlights

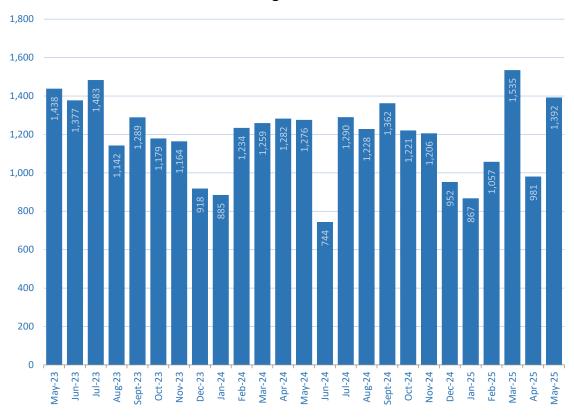
- 1392 dwellings were consented in May 2025.
- In the year ending May 2025, 13,835 dwellings were consented in the region.
- 31 per cent of new dwellings consented in May 2025 were houses, 7 per cent were apartments and 63 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 34 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in May 2025.
- 1312 dwellings consented in May 2025 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 30 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in May 2025.
- 196 dwellings were consented on properties overlapping hazard zones in May 2025, accounting for 14 per cent of total dwellings consented. Over the past 12 months, 15 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 1316 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in May 2025.
- In the year ending May 2025, 15,550 dwellings had a CCC issued.
- 1215 new residential parcels under 5000m² were created in June 2025.
- In the past 12 months, 14,263 new residential parcels under 5000m² were created an average of 1189 each month.
- In June 2025, 1219 new residential parcels of all sizes were created.
- Long-term arrivals in May 2025 were 3762.
- 1116 public housing applications have been housed in the March quarter 2025.

Dwellings Consented

In May 2025, 1392 dwelling consents were issued, which saw 13,835 consents issued for the past 12 months.

May 24	Feb 25	Mar 25	Apr 25	May 25
1276	1057	1535	981	1392

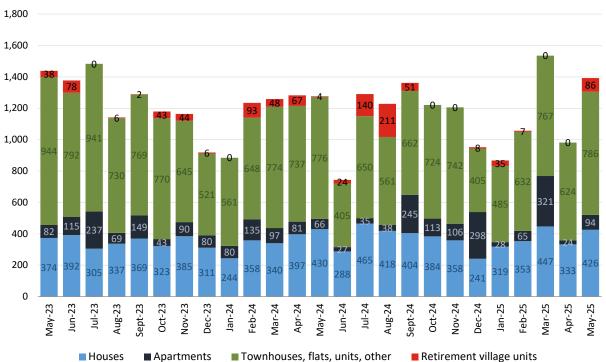
Dwellings consented



4 Dwellings consented by type

Of all the dwellings consented in May 2025, 426 were houses, 94 were apartments, and 872 were townhouses, flats, units, retirement village units or other types of attached dwellings.



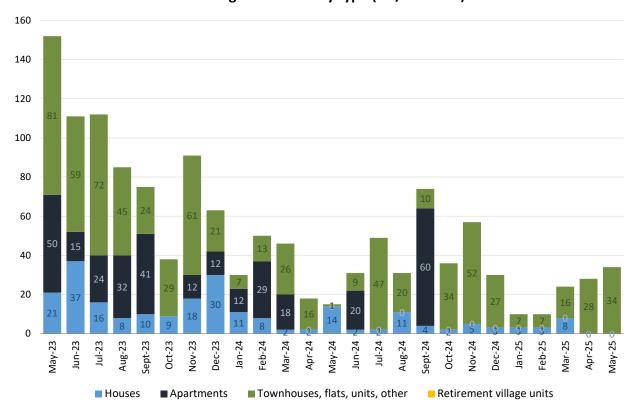


5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In May 2025, 34 dwellings (2 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 34 townhouses, flats, and other attached dwelling types.

	May 24	Feb 25	Mar 25	Apr 25	May 25
Number of KO/TRC dwellings consented	15	10	24	28	34
Percentage of total dwellings consented	1%	1%	2%	3%	2%

Dwellings consented by type (KO/TRC land)



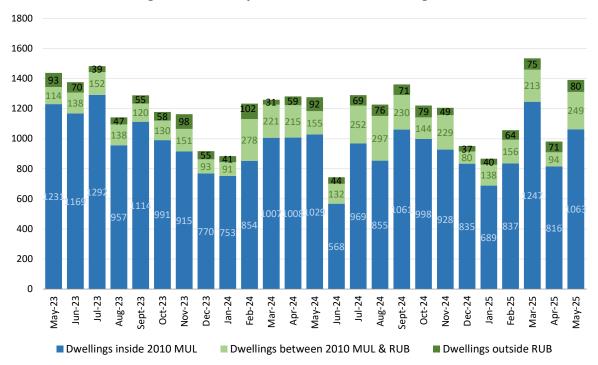
Data sources: Statistics New Zealand and Auckland Council

6 Dwellings consented by Auckland Plan monitoring boundaries

In May 2025, 1063 dwellings consented were inside the 2010 MUL and a total of 1312 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

	May 24	Feb 25	Mar 25	Apr 25	May 25
Inside 2010 MUL	1029	837	1247	816	1063
Between 2010 MUL and RUB	155	156	213	94	249
Outside RUB	92	64	75	71	80

Dwellings consented by Auckland Plan monitoring boundaries

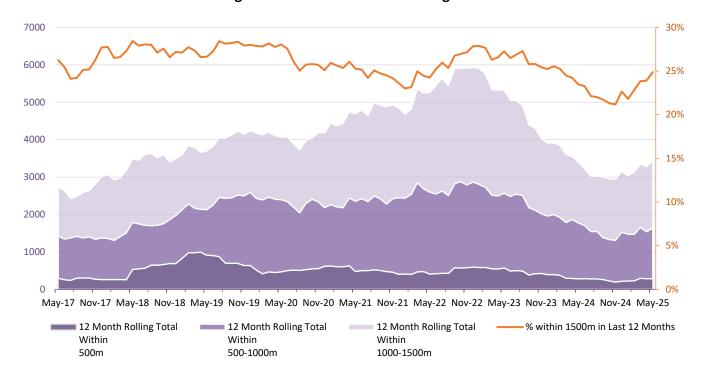


7 Dwellings consented along the rapid transit network

In May 2025, 415 dwellings (30 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3443 dwellings were consented inside the 1500m RTN walking catchments.

	May 24	Feb 25	Mar 25	Apr 25	May 25
Dwellings consented inside the 1500m RTN walking catchments	252	254	449	199	415
Percentage of total dwellings consented	20%	24%	29%	20%	30%
12-month rolling total inside RTN walking catchments	3402	3137	3341	3280	3443
Proportion from the last 12-month inside RTN walking catchments	23%	23%	24%	24%	25%

Dwellings consented inside RTN walking catchments

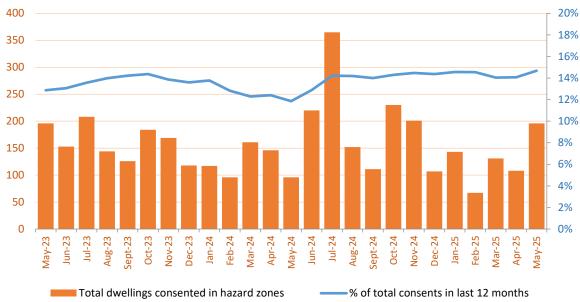


8 Dwellings consented within hazard zones

In May 2025, 196 dwellings (14 per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 2031 dwellings (15 per cent of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

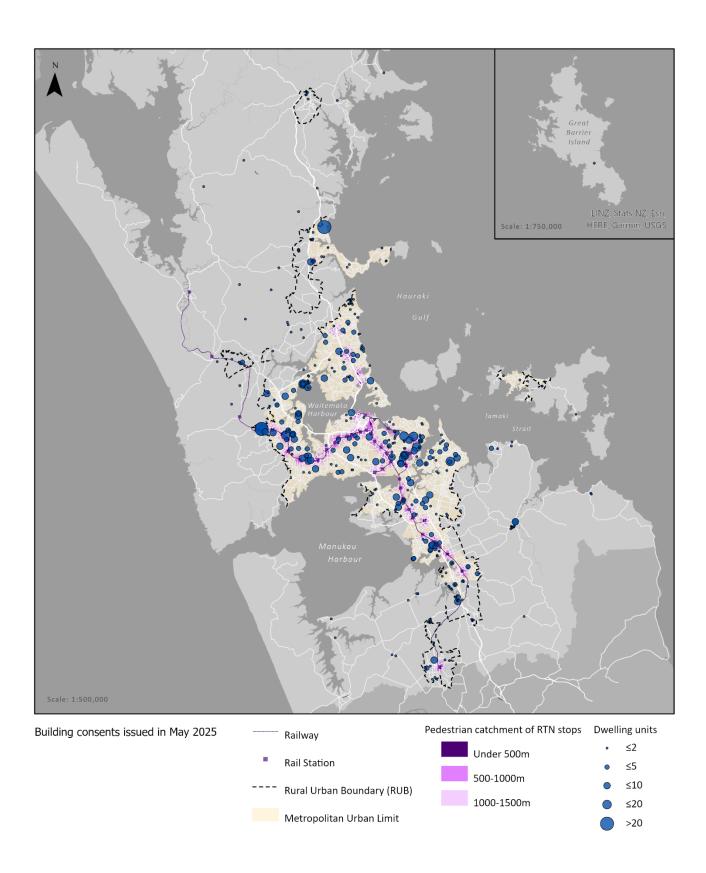
	May 24	Feb 25	Mar 25	Apr 25	May 25
Dwellings consented within hazard zones	96	67	131	108	196
Percentage of total dwellings consented	8%	6%	9%	11%	14%
12-month rolling total inside hazard zones	1718	1999	1969	1931	2031
Proportion from the last 12-months within hazard zones	12%	15%	14%	14%	15%

Dwellings consented in hazard zones



Data sources: Statistics New Zealand and Auckland Council

9 Spatial distribution of dwelling consents

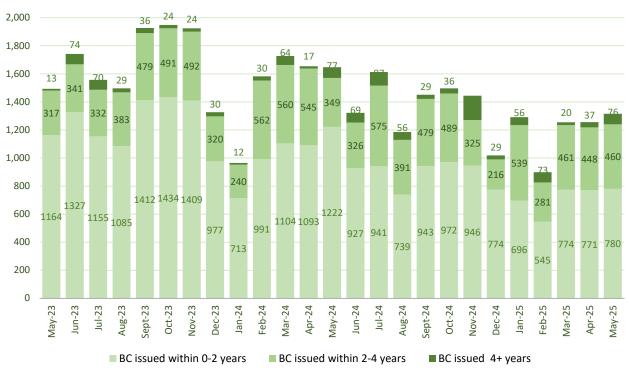


10 Dwellings with CCCs issued (completions)

1316 dwelling units had received CCCs in May 2025. 59 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	May 24	Feb 25	Mar 25	Apr 25	May 25
0-2 years	1222	545	774	771	780
2-4 years	349	281	461	448	460
4+ years	77	73	20	37	76

Dwellings with CCCs issued



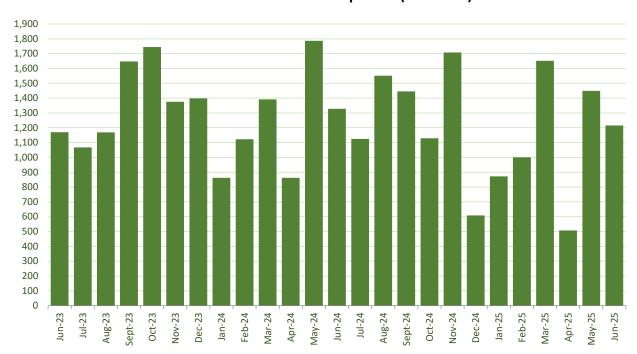
Data source: Auckland Council

11 Residential parcels created

In June 2025, the total number of residential parcels under 5000m² created was 1215.

Parcel size category	Jun 24	Mar 25	Apr 25	May 25	Jun 25
Less than 1000 m²	1289	1628	493	1423	1186
1000 m² to 1999 m²	32	17	9	17	19
2000 m² to 2999 m²	4	4	3	4	7
3000 m² to 3999 m²	2	2	0	1	2
4000 m² to 4999 m²	1	1	2	4	1
Total number of residential parcels < 5000m²	1328	1652	507	1449	1215

New residential zoned parcels (< 5000m²)



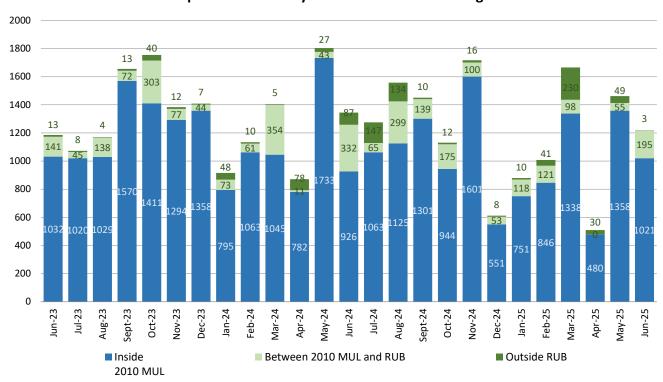
Data source: Auckland Council and Land Information New Zealand

12 Residential parcels by Auckland Plan monitoring boundaries

1021 new residential parcels of all sizes created in June 2025 were inside the 2010 MUL and a total of 1216 new residential parcels were inside the RUB.

	Jun 24	Mar 25	Apr 25	May 25	Jun 25
Inside 2010 MUL	926	1338	480	1358	1021
Between 2010 MUL and RUB	332	98	0	55	195
Outside RUB	87	230	30	49	3

Residential parcels created by Auckland Plan monitoring boundaries



Data source: Auckland Council and Land Information New Zealand

13 Permanent and long-term migration

Long-term arrival number in May 2025 was 3762. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand; however, no regional output was released at the time this monitoring report was produced.

	May 24	Feb 25	Mar 25	Apr 25	May 25
Arrivals	4131	6841	4963	3750	3762
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

Permanent and long-term arrivals in Auckland (last five years)

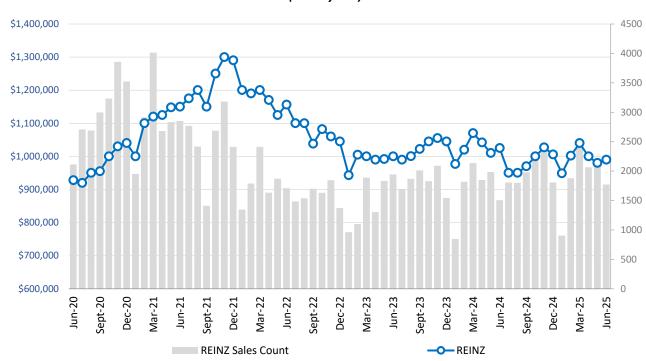


14 Median residential sale price

The median residential sales price from REINZ in June 2025 was \$990,000 based on 1774 reported sales.

Data source	Jun 24	Mar 25	Apr 25	May 25	Jun 25
REINZ	\$1,025,000	\$1,040,000	\$1,000,000	\$980,000	\$990,000
REINZ Sales Count	1506	2428	2065	2171	1774

Median residential sale price (Last 5 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development. In the March quarter 2025, 1116 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	March quarter 2024	June quarter 2024	September quarter 2024	December quarter 2024	March quarter 2025
Public housing stock	38,050	39,176	39,364	39,711	39,847
Public housing register - housing register (top row) and transfer register (bottom row)	8398	7653	7338	6624	6551
	2301	2300	2305	2094	2106
Public housing register – applications housed	1071	1272	1476	1260	1116
Accommodation Supplement Recipients	119,766	121,305	123,972	128,355	127,440

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region dashboard. Detailed information can be found on the Ministry of Housing and Urban Development's website.

16 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by the Land Use Research and Evaluation Team. This data is then analysed against its location relative to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings consented within hazard zones

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by the Land Use Research and Evaluation Team. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersection.

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is sourced from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by the Land Use Research and Evaluation Team monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relative to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)



