

Auckland Monthly Housing Update

Land Use Research and Evaluation Team
Strategic Advice and Research Unit
Policy Department

August 2025. Revised October 2025









Auckland Monthly Housing Update

August 2025. Revised October 2025.

Land Use Research and Evaluation Team

Strategic Advice and Research Unit

Policy Department

Revision note

This report was revised in October 2025 due to an error in the processing of February 2025 building consents data. Twenty-nine dwellings were omitted in error during the running of the analysis.

For general enquiries please contact Pero Garlick, Spatial Analyst

Email: pero.garlick@aucklandcouncil.govt.nz

ISSN 2815-732X

© 2025 Auckland Council, New Zealand

Auckland Council disclaims any liability whatsoever in connection with any action taken in reliance of this document for any error, deficiency, flaw or omission contained in it.

This document is licensed for re-use under the <u>Creative Commons Attribution 4.0 International licence</u>.

In summary, you are free to copy, distribute and adapt the material, as long as you attribute it to Auckland Council and abide by the other licence terms.



Table of contents

| Tab | le of contents | i |
|-----|---|----|
| 1 | Summary | 2 |
| 2 | Highlights | 3 |
| 3 | Dwellings Consented | 4 |
| 4 | Dwellings consented by type | 5 |
| 5 | Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land | 6 |
| 6 | Dwellings consented by Auckland Plan monitoring boundaries | 7 |
| 7 | Dwellings consented along the rapid transit network | 8 |
| 8 | Dwellings consented within hazard zones | 9 |
| 9 | Spatial distribution of dwelling consents | 10 |
| 10 | Dwellings with CCCs issued (completions) | 11 |
| 11 | Residential parcels created | 12 |
| 12 | Residential parcels by Auckland Plan monitoring boundaries | 13 |
| 13 | Permanent and long-term migration | 14 |
| 14 | Median residential sale price | 15 |
| 15 | Public housing in Auckland | 16 |
| 16 | Notes on data and analysis | 17 |

1 Summary

The *Auckland Monthly Housing Update*, prepared by Auckland Council's Land Use Research and Evaluation Team, collates significant Auckland housing related statistics including:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

2 Highlights

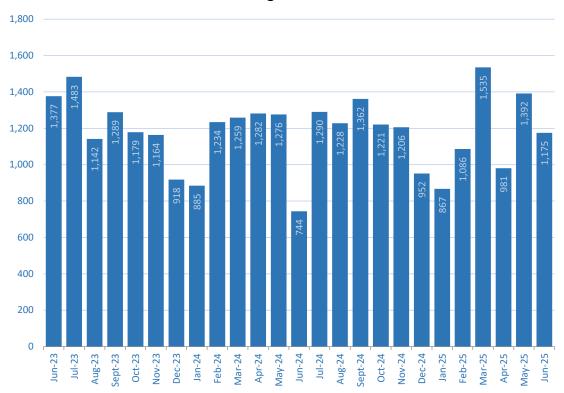
- 1175 dwellings were consented in June 2025.
- In the year ending June 2025, 14,295 dwellings were consented in the region.
- 30 per cent of new dwellings consented in June 2025 were houses, 9 per cent were apartments and 61 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 83 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in June 2025.
- 1114 dwellings consented in June 2025 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 24 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in June 2025.
- 126 dwellings were consented on properties overlapping hazard zones in June 2025, accounting for 10 per cent of total dwellings consented. Over the past 12 months, 14 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 1208 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in June 2025.
- In the year ending June 2025, 15,436 dwellings had a CCC issued.
- 1236 new residential parcels under 5000m² were created in July 2025.
- In the past 12 months, 14,374 new residential parcels under 5000m² were created an average of 1198 each month.
- In July 2025, 1243 new residential parcels of all sizes were created.
- Long-term arrivals in June 2025 were 4577.
- 1116 public housing applications have been housed in the March quarter 2025.

Dwellings Consented

In June 2025, 1175 dwelling consents were issued, which saw 14,295 consents issued for the past 12 months.

| Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|--------|--------|--------|--------|--------|
| 744 | 1535 | 981 | 1392 | 1175 |

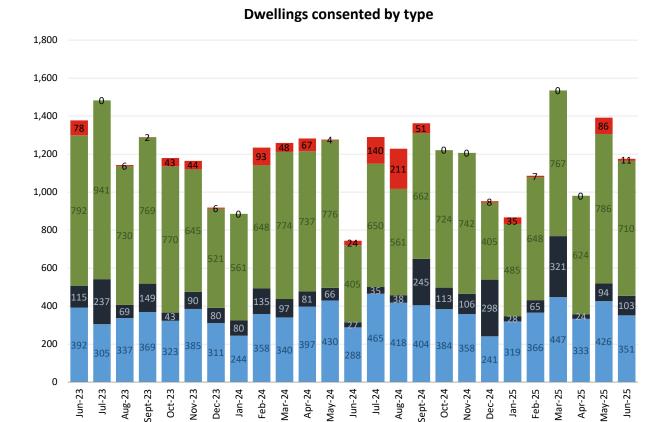
Dwellings consented



Data source: Statistics New Zealand

4 Dwellings consented by type

Of all the dwellings consented in June 2025, 351 were houses, 103 were apartments, and 721 were townhouses, flats, units, retirement village units or other types of attached dwellings.



■ Townhouses, flats, units, other

Data source: Statistics New Zealand

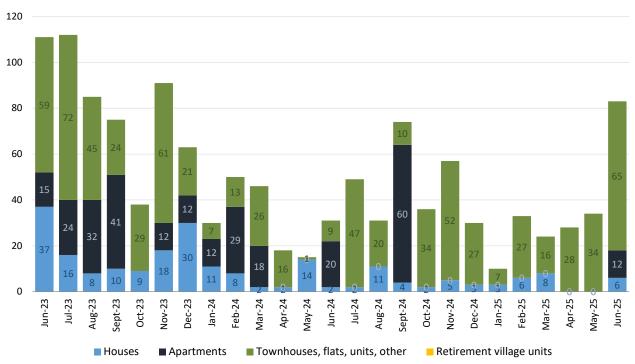
■ Retirement village units

5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In June 2025, 83 dwellings (7 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 6 houses, 12 apartments and 65 townhouses, flats, and other attached dwelling types.

| | Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|---|--------|--------|--------|--------|--------|
| Number of KO/TRC dwellings consented | 31 | 24 | 28 | 34 | 83 |
| Percentage of total dwellings consented | 4% | 2% | 3% | 2% | 7% |

Dwellings consented by type (KO/TRC land)



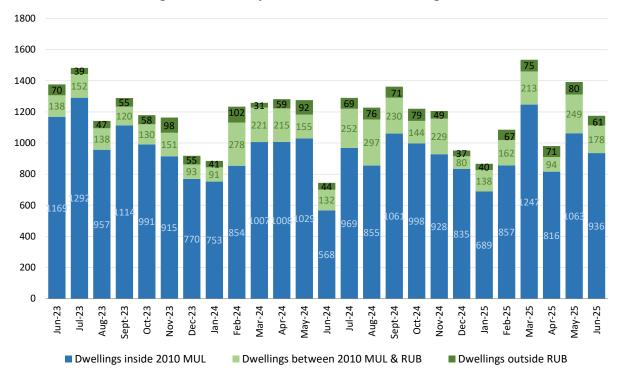
Data sources: Statistics New Zealand and Auckland Council

6 Dwellings consented by Auckland Plan monitoring boundaries

In June 2025, 936 dwellings consented were inside the 2010 MUL and a total of 1114 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

| | Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|-----------------------------|--------|--------|--------|--------|--------|
| Inside 2010 MUL | 568 | 1247 | 816 | 1063 | 936 |
| Between 2010 MUL and RUB | 132 | 213 | 94 | 249 | 178 |
| Outside RUB | 44 | 75 | 71 | 80 | 61 |

Dwellings consented by Auckland Plan monitoring boundaries



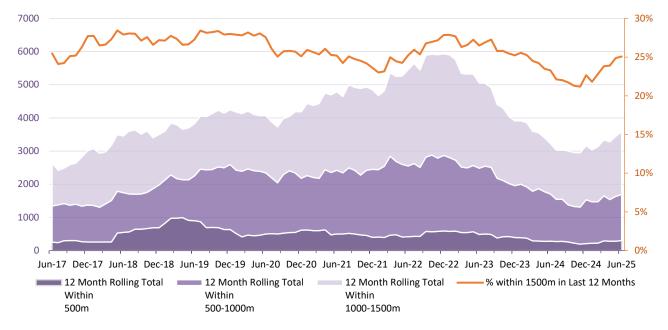
Data source: Statistics New Zealand

7 Dwellings consented along the rapid transit network

In June 2025, 284 dwellings (24 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3579 dwellings were consented inside the 1500m RTN walking catchments.

| | Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|---|--------|--------|--------|--------|--------|
| Dwellings consented inside the 1500m RTN walking catchments | 148 | 449 | 199 | 415 | 284 |
| Percentage of total dwellings consented | 20% | 29% | 20% | 30% | 24% |
| 12-month rolling total inside RTN walking catchments | 3226 | 3348 | 3287 | 3450 | 3586 |
| Proportion from the last 12-month inside RTN walking catchments | 23% | 24% | 24% | 25% | 25% |

Dwellings consented inside RTN walking catchments



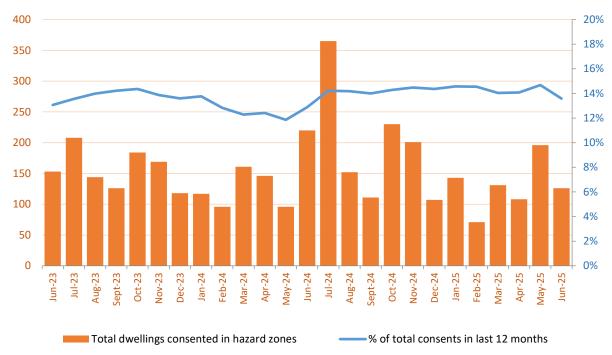
Data sources: Statistics New Zealand and Auckland Council

8 Dwellings consented within hazard zones

In June 2025, 126 dwellings (11 per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 1941 dwellings (14 per cent of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

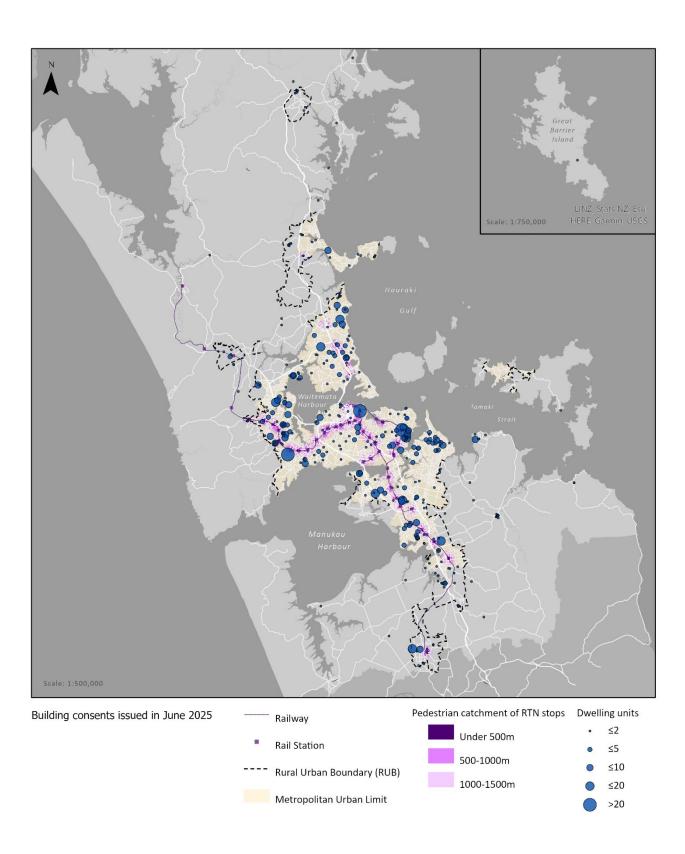
| | Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|--|--------|--------|--------|--------|--------|
| Dwellings consented within hazard zones | 220 | 131 | 108 | 196 | 126 |
| Percentage of total dwellings consented | 30% | 9% | 11% | 14% | 11% |
| 12-month rolling total inside hazard zones | 1785 | 1973 | 1935 | 2035 | 1941 |
| Proportion from the last 12-months within hazard zones | 13% | 14% | 14% | 15% | 14% |

Dwellings consented in hazard zones



Data sources: Statistics New Zealand and Auckland Council

9 Spatial distribution of dwelling consents

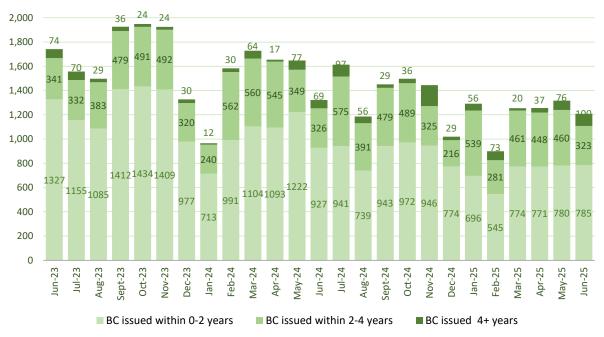


10 Dwellings with CCCs issued (completions)

1208 dwelling units had received CCCs in June 2025. 65 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

| CCCs issued | Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|-------------|--------|--------|--------|--------|--------|
| 0-2 years | 927 | 774 | 771 | 780 | 785 |
| 2-4 years | 326 | 461 | 448 | 460 | 323 |
| 4+ years | 69 | 20 | 37 | 76 | 100 |

Dwellings with CCCs issued



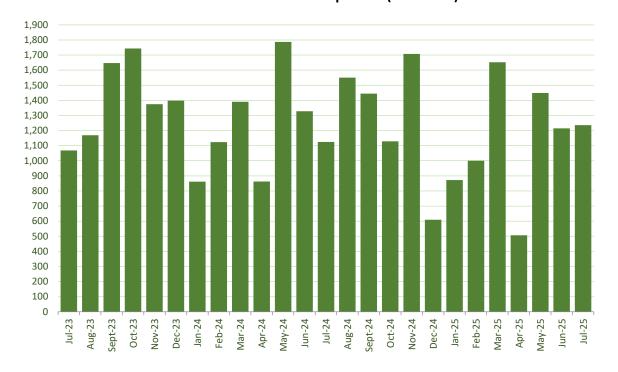
Data source: Auckland Council

11 Residential parcels created

In July 2025, the total number of residential parcels under 5000m² created was 1236.

| Parcel size category | Jul 24 | Apr 25 | May 25 | Jun 25 | Jul 25 |
|--|--------|--------|--------|--------|--------|
| Less than 1000 m² | 1104 | 493 | 1423 | 1186 | 1183 |
| 1000 m² to 1999 m² | 13 | 9 | 17 | 19 | 32 |
| 2000 m² to 2999 m² | 5 | 3 | 4 | 7 | 9 |
| 3000 m² to 3999 m² | 1 | 0 | 1 | 2 | 5 |
| 4000 m² to 4999 m² | 2 | 2 | 4 | 1 | 7 |
| Total number of residential parcels < 5000m² | 1137 | 507 | 1449 | 1215 | 1236 |

New residential zoned parcels (< 5000m²)



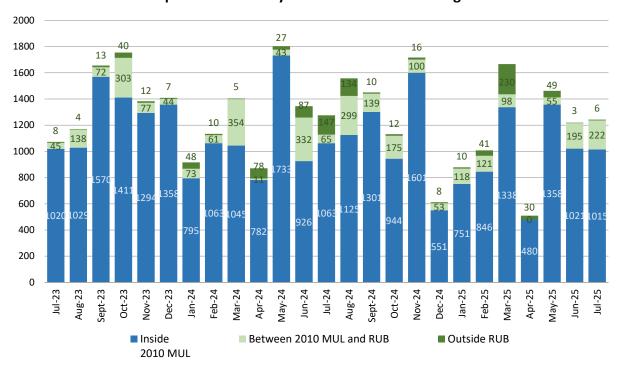
Data source: Auckland Council and Land Information New Zealand

12 Residential parcels by Auckland Plan monitoring boundaries

1015 new residential parcels of all sizes created in July 2025 were inside the 2010 MUL and a total of 1237 new residential parcels were inside the RUB.

| | Jul 24 | Apr 25 | May 25 | Jun 25 | Jul 25 |
|-----------------------------|--------|--------|--------|--------|--------|
| Inside 2010 MUL | 1063 | 480 | 1358 | 1021 | 1015 |
| Between 2010 MUL and RUB | 65 | 0 | 55 | 195 | 222 |
| Outside RUB | 147 | 30 | 49 | 3 | 6 |

Residential parcels created by Auckland Plan monitoring boundaries



Data source: Auckland Council and Land Information New Zealand

13 Permanent and long-term migration

Long-term arrival number in June 2025 was 4577. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand; however, no regional output was released at the time this monitoring report was produced.

| | Jun 24 | Mar 25 | Apr 25 | May 25 | Jun 25 |
|------------|--------|--------|--------|--------|--------|
| Arrivals | 4883 | 4963 | 3750 | 3762 | 4577 |
| Departures | N/A | N/A | N/A | N/A | N/A |
| Net Change | N/A | N/A | N/A | N/A | N/A |

Permanent and long-term arrivals in Auckland (last five years)



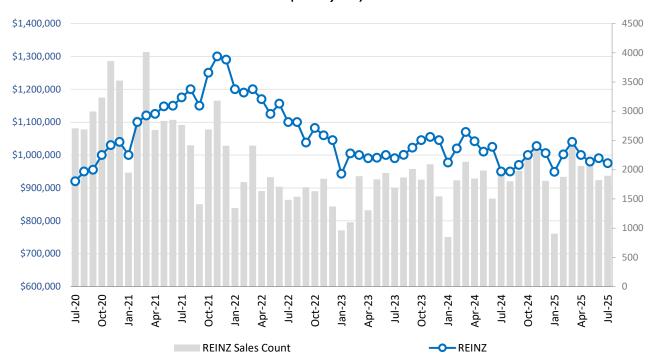
Data source: Statistics New Zealand

14 Median residential sale price

The median residential sales price from REINZ in July 2025 was \$975,000 based on 1898 reported sales.

| Data source | Jul 24 | Apr 25 | May 25 | Jun 25 | Jul 25 |
|----------------------|-----------|-------------|-----------|-----------|-----------|
| REINZ | \$950,000 | \$1,000,000 | \$980,000 | \$990,000 | \$975,000 |
| REINZ Sales Count | 1908 | 2065 | 2171 | 1821 | 1898 |

Median residential sale price (Last 5 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development. In the March quarter 2025, 1116 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

| | March quarter 2024 | June quarter 2024 | September quarter 2024 | December quarter 2024 | March quarter 2025 |
|--|---------------------------------|--------------------------------|------------------------------|------------------------------------|---------------------------------|
| Public housing stock | 38,050 | 39,176 | 39,364 | 39,711 | 39,847 |
| Public housing register - housing register (top row) and transfer register (bottom row) | 8398 | 7653 | 7338 | 6624 | 6551 |
| | 2301 | 2300 | 2305 | 2094 | 2106 |
| Public housing register – applications housed | 1071 | 1272 | 1476 | 1260 | 1116 |
| Accommodation Supplement Recipients | 119,766 | 121,305 | 123,972 | 128,355 | 127,440 |

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region dashboard. Detailed information can be found on the Ministry of Housing and Urban Development's website.

16 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by the Land Use Research and Evaluation Team. This data is then analysed against its location relative to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings consented within hazard zones

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by the Land Use Research and Evaluation Team. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersection.

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is sourced from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by the Land Use Research and Evaluation Team monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relative to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)



