

## Auckland Monthly Housing Update

Land Use Research and Evaluation Team
Strategic Advice and Research Unit
Policy Department

April 2025





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## **Table of contents**

Tab	le of contents	i
1	Summary	2
2	Highlights	3
3	Dwellings Consented	4
4	Dwellings consented by type	5
5	Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land	6
6	Dwellings consented by Auckland Plan monitoring boundaries	7
7	Dwellings consented along the rapid transit network	8
8	Dwellings consented within hazard zones	9
9	Spatial distribution of dwelling consents	10
10	Dwellings with CCCs issued (completions)	11
11	Residential parcels created	12
12	Residential parcels by Auckland Plan monitoring boundaries	13
13	Permanent and long-term migration	14
14	Median residential sale price	15
15	Public housing in Auckland	16
16	Notes on data and analysis	17

### 1 Summary

The *Auckland Monthly Housing Update*, prepared by Auckland Council's Land Use Research and Evaluation Team, collates significant Auckland housing related statistics including:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
   Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

### 2 Highlights

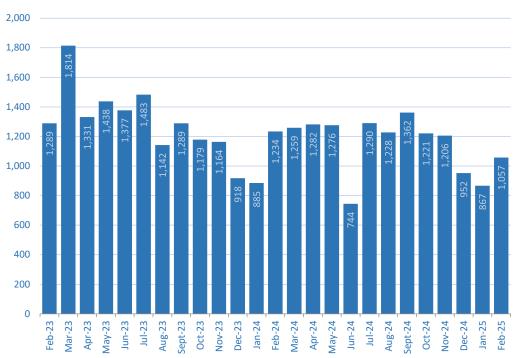
- 1057 dwellings were consented in February 2025.
- In the year ending February 2025, 13,744 dwellings were consented in the region.
- 33 per cent of new dwellings consented in February 2025 were houses, 6 per cent were apartments and 61 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 10 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in February 2025.
- 993 dwellings consented in February 2025 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 24 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in February 2025.
- 67 dwellings were consented on properties overlapping hazard zones in February 2025, accounting for 6 per cent of total dwellings consented. Over the past 12 months, 15 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 899 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in February 2025.
- In the year ending February 2025, 16,811 dwellings had a CCC issued.
- 1652 new residential parcels under 5000m<sup>2</sup> were created in March 2025.
- In the past 12 months, 15,070 new residential parcels under 5000m<sup>2</sup> were created an average of 1256 each month.
- In March 2025, 1666 new residential parcels of all sizes were created.
- Long-term arrivals in February 2025 were 6841.
- 1260 public housing applications have been housed in the December quarter 2024.

## 3 Dwellings Consented

In February 2025, 1057 dwelling consents were issued, which saw 13,744 consents issued for the past 12 months.

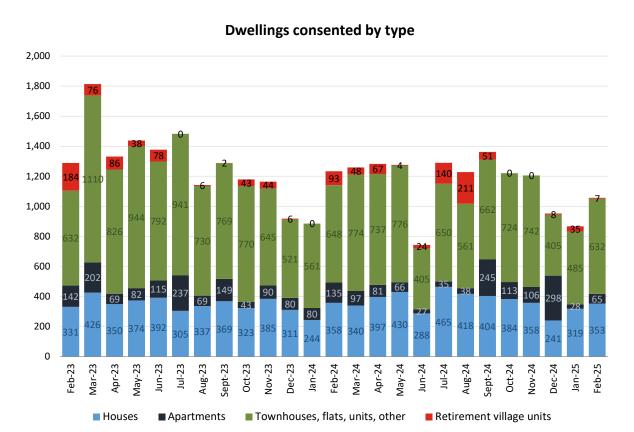
Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
1234	1206	952	867	1057

#### **Dwellings consented**



## 4 Dwellings consented by type

Of all the dwellings consented in February 2025, 353 were houses, 65 were apartments, and 639 were townhouses, flats, units, retirement village units or other types of attached dwellings.

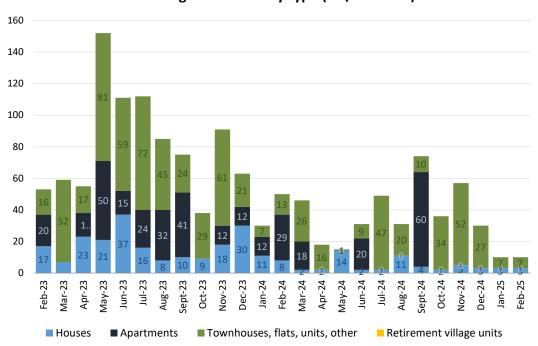


## 5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In February 2025, 10 dwellings (1 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 3 houses and 7 townhouses, flats, and other attached dwelling types.

	Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
Number of KO/TRC dwellings consented	50	57	30	10	10
Percentage of total dwellings consented	4%	5%	3%	1%	1%

#### **Dwellings consented by type (KO/TRC land)**



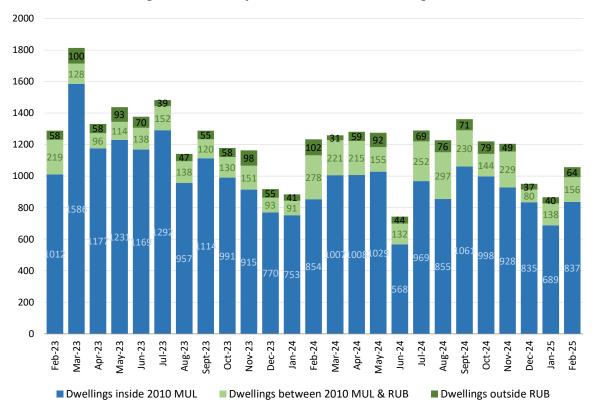
Data sources: Statistics New Zealand and Auckland Council

# 6 Dwellings consented by Auckland Plan monitoring boundaries

In February 2025, 837 dwellings consented were inside the 2010 MUL and a total of 993 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

	Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
Inside 2010 MUL	854	928	835	689	837
Between 2010 MUL and RUB	278	229	80	138	156
Outside RUB	102	49	37	40	64

#### **Dwellings consented by Auckland Plan monitoring boundaries**

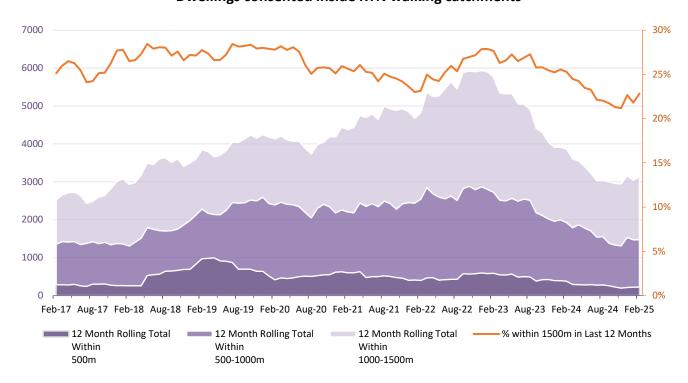


## 7 Dwellings consented along the rapid transit network

In February 2025, 254 dwellings (24 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3137 dwellings were consented inside the 1500m RTN walking catchments.

	Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
Dwellings consented inside the 1500m RTN walking catchments	154	202	472	185	254
Percentage of total dwellings consented	12%	17%	50%	21%	24%
12-month rolling total inside RTN walking catchments	3856	2946	3159	3037	3137
Proportion from the last 12-month inside RTN walking catchments	25%	21%	23%	22%	23%

#### **Dwellings consented inside RTN walking catchments**

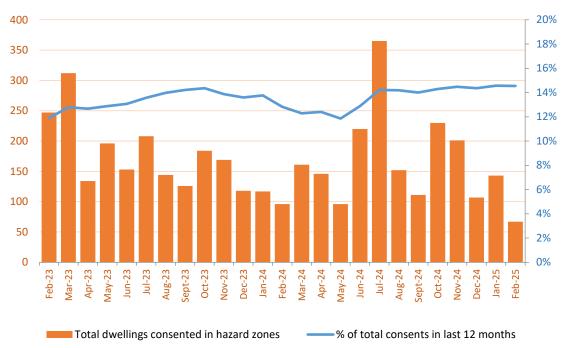


## 8 Dwellings consented within hazard zones

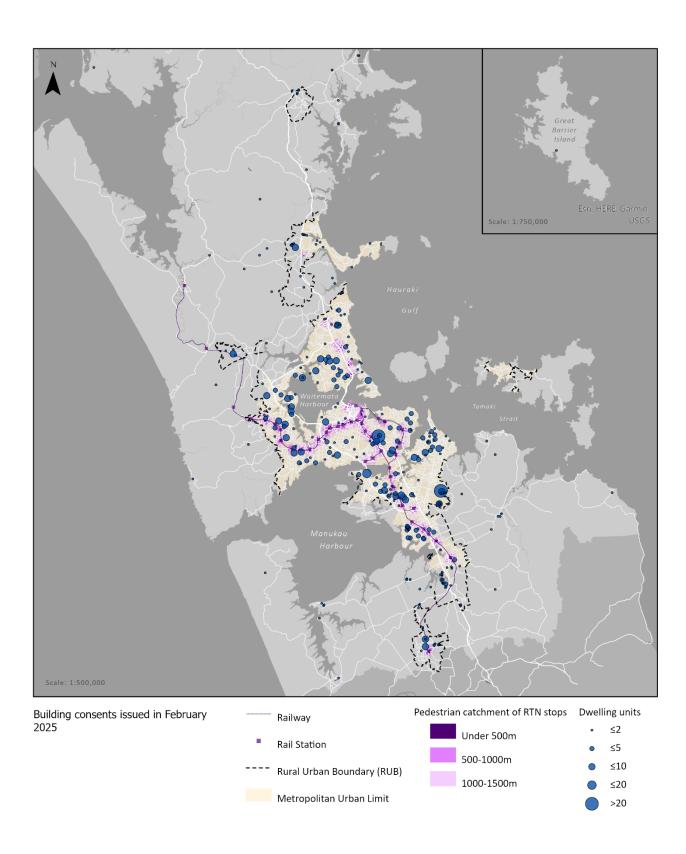
In February 2025, 67 dwellings (6 per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 1999 dwellings (15 per cent of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

	Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
Dwellings consented within hazard zones	96	201	107	143	67
Percentage of total dwellings consented	8%	17%	11%	16%	6%
12-month rolling total inside hazard zones	1957	2013	2002	2028	1999
Proportion from the last 12-months within hazard zones	13%	14%	14%	15%	15%

#### **Dwellings consented in hazard zones**



## 9 Spatial distribution of dwelling consents

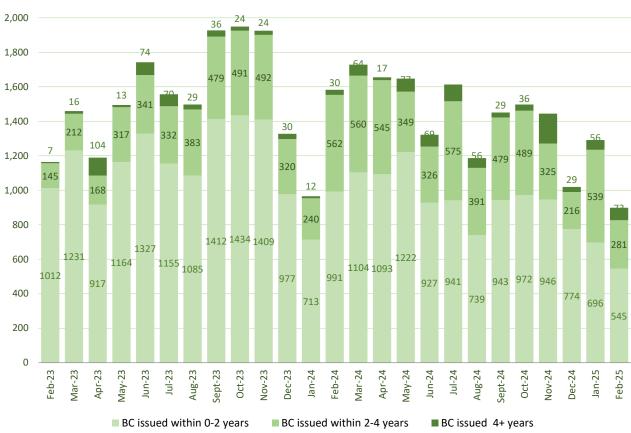


### 10 Dwellings with CCCs issued (completions)

899 dwelling units had received CCCs in February 2025. 61 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
0-2 years	991	946	774	696	545
2-4 years	562	325	216	539	281
4+ years	30	173	29	56	73

#### **Dwellings with CCCs issued**



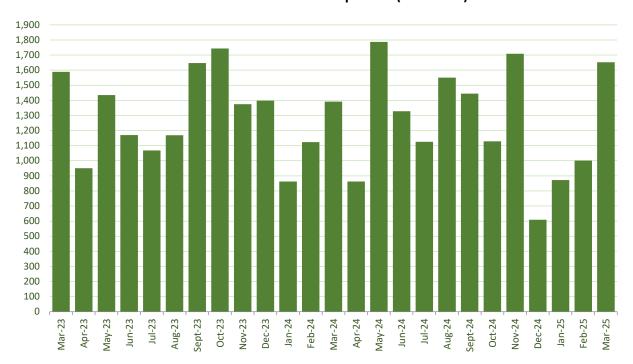
Data source: Auckland Council

## 11 Residential parcels created

In March 2025, the total number of residential parcels under 5000m<sup>2</sup> created was 1652.

Parcel size category	Mar 24	Dec 24	Jan 25	Feb 25	Mar 25
Less than 1000 m²	1364	596	858	981	1628
1000 m² to 1999 m²	17	9	9	15	17
2000 m² to 2999 m²	5	1	2	2	4
3000 m² to 3999 m²	5	2	2	2	2
4000 m² to 4999 m²	0	1	1	1	1
Total number of residential parcels < 5000m²	1391	609	872	1001	1652

#### New residential zoned parcels (< 5000m<sup>2</sup>)



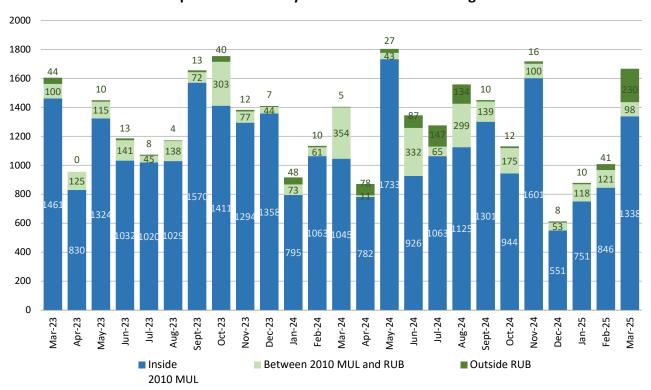
Data source: Auckland Council and Land Information New Zealand

# 12 Residential parcels by Auckland Plan monitoring boundaries

1338 new residential parcels of all sizes created in March 2025 were inside the 2010 MUL and a total of 1436 new residential parcels were inside the RUB.

	Mar 24	Dec 24	Jan 25	Feb 25	Mar 25
Inside 2010 MUL	1045	551	751	846	1338
Between 2010 MUL and RUB	354	53	118	121	98
Outside RUB	5	8	10	41	230

#### Residential parcels created by Auckland Plan monitoring boundaries



## 13 Permanent and long-term migration

Long-term arrival number in February 2025 was 6841. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand; however, no regional output was released at the time this monitoring report was produced.

	Feb 24	Nov 24	Dec 24	Jan 25	Feb 25
Arrivals	6512	5034	5191	5771	6841
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

## Permanent and long-term arrivals in Auckland (last five years)

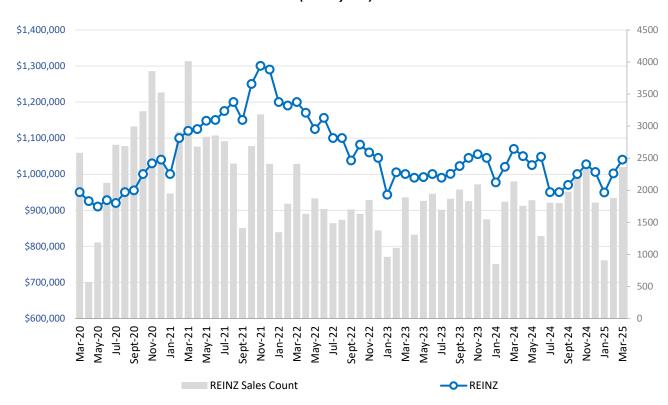


## 14 Median residential sale price

The median residential sales price from REINZ in March 2025 was \$1,040,000 based on 2362 reported sales.

Data source	Mar 24	Dec 24	Jan 25	Feb 25	Mar 25
REINZ	\$1,070,000	\$1,006,000	\$949,000	\$1,002,000	\$1,040,000
REINZ Sales Count	2136	1809	906	1880	2362

## Median residential sale price (Last 5 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

## 15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development. In the December quarter 2024, 1260 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	<b>December</b> quarter 2023	<b>March</b> quarter 2024	<b>June</b> quarter 2024	September quarter 2024	<b>December</b> quarter 2024
Public housing stock	37,786	38,050	39,176	39,364	39,711
Public housing register - housing register (top row) and transfer register (bottom row)	8344	8398	7653	7338	6624
	2263	2301	2300	2305	2094
Public housing register – applications housed	1092	1065	1273	1479	1260
Accommodation Supplement Recipients	120,278	121,300	121,300	123,972	128,352

Data source: Ministry of Housing and Urban Development

<sup>&</sup>lt;sup>1</sup> Public housing data are extracted from the Public Housing in Auckland Region dashboard. Detailed information can be found on the Ministry of Housing and Urban Development's website.

## 16 Notes on data and analysis

#### Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

#### **Dwellings consented by Auckland Plan monitoring boundaries**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by the Land Use Research and Evaluation Team. This data is then analysed against its location relative to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

#### **Dwellings consented within hazard zones**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by the Land Use Research and Evaluation Team. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersection.

#### **Dwellings with CCCs issued (completions)**

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

#### Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is sourced from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by the Land Use Research and Evaluation Team monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relative to the 2010 MUL and the RUB.

#### Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

#### Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

#### **Public housing supply**

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019/67824a28bb/Housing-regional-Factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)

#### **Public Housing Register**

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)



