

Auckland Monthly Housing Update

Spatial Analysis and Modelling Team Policy Department

July 2024





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Policy Department

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1 Summary

The *Auckland Monthly housing update*, prepared by Auckland Council's Spatial Analysis and Modelling Team, collates significant Auckland housing related statistics including:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

2 Highlights

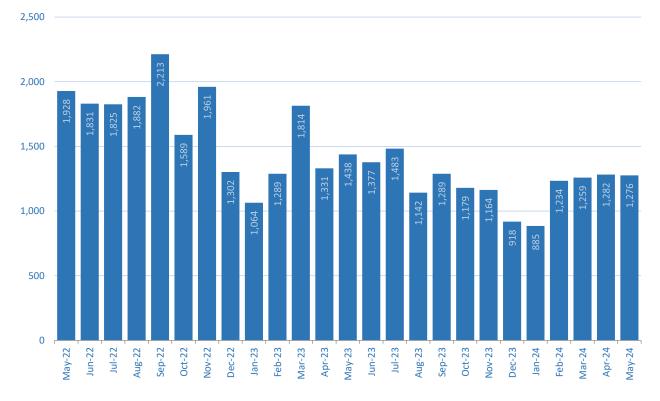
- 1276 dwellings were consented in May 2024.
- In the year ending May 2024, 14,488 dwellings were consented in the region.
- 34 per cent of new dwellings consented in May 2024 were houses, 5 per cent were apartments and 61 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 15 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in May 2024.
- 1184 dwellings consented in May 2024 were inside the RUB. Over the past 12 months, 95 per cent of new dwellings consented were inside the RUB.
- 20 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in May 2024.
- 89 dwellings were consented on properties overlapping hazard zones in May 2024, accounting for 8 per cent of total dwellings consented. Over the past 12 months, 12 per cent of new dwellings were consented on properties overlapping a hazard zone.
- 1683 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in May 2024.
- In the year ending May 2024, 19,560 dwellings had a CCC issued.
- 1328 new residential parcels under 5000m² were created in June 2024.
- In the past 12 months, 15,755 new residential parcels under 5000m² were created an average of 1313 each month.
- In June 2024, 1354 new residential parcels of all sizes were created.
- Long-term arrivals in April 2024 were 4622.
- 1092 public housing applications have been housed in the December quarter 2023.

3 Dwellings Consented

In May 2024, 1276 dwelling consents were issued, which saw 14,488 consents issued for the past 12 months.

| May 23 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|--------|--------|--------|--------|--------|
| 1438 | 1234 | 1259 | 1282 | 1276 |

Dwellings consented

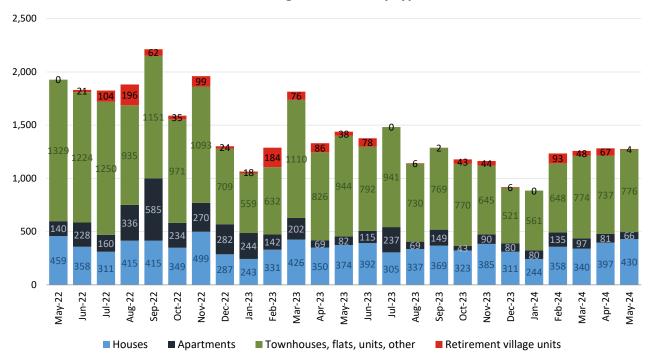


Data source: Statistics New Zealand

4 Dwellings consented by type

Of all the dwellings consented in May 2024, 430 were houses, 66 were apartments, and 780 were townhouses, flats, units, retirement village units or other types of attached dwellings.

Dwellings consented by type



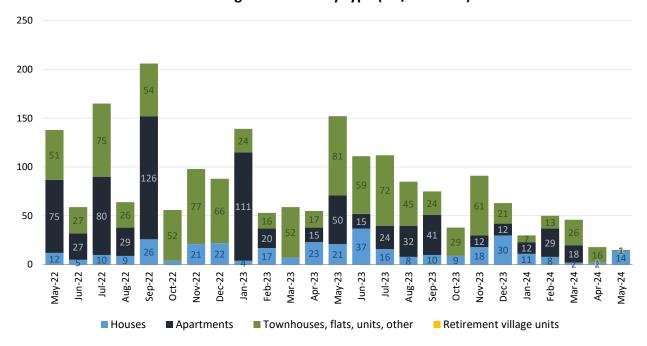
Data source: Statistics New Zealand

5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In May 2024, 15 dwellings (1 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 0 apartment units, 14 houses and 1 townhouses, flats, and other attached dwelling types.

| | May 23 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|---|--------|--------|--------|--------|--------|
| Number of KO/TRC dwellings consented | 152 | 50 | 46 | 18 | 15 |
| Percentage of total dwellings consented | 11% | 4% | 4% | 1% | 1% |

Dwellings consented by type (KO/TRC land)



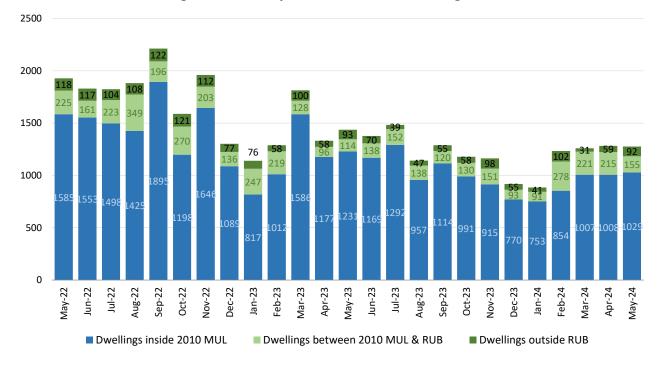
Data sources: Statistics New Zealand and Auckland Council

6 Dwellings consented by Auckland Plan monitoring boundaries

In May 2024, 1029 dwellings consented were inside 2010 MUL and a total of 155 dwellings consented were inside the RUB. Over the past 12 months, 95 per cent of the dwellings were consented inside the RUB.

| | May 24 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|-----------------------------|--------|--------|--------|--------|--------|
| Inside 2010 MUL | 1177 | 854 | 1007 | 1008 | 1029 |
| Between 2010 MUL and RUB | 96 | 278 | 221 | 215 | 155 |
| Outside RUB | 58 | 102 | 31 | 59 | 92 |

Dwellings consented by Auckland Plan monitoring boundaries



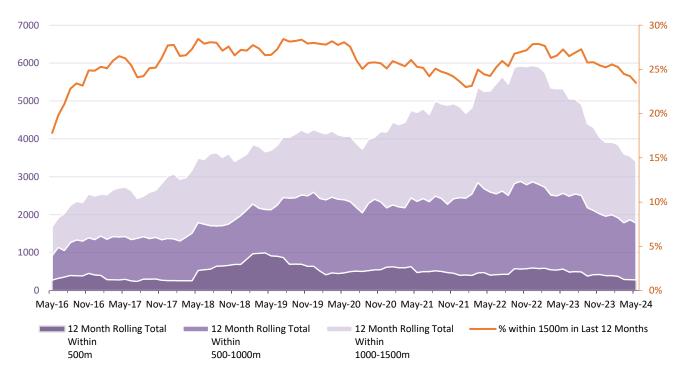
Data source: Statistics New Zealand

7 Dwellings consented along the rapid transit network

In May 2024, 252 dwellings (20 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 3402 dwellings were consented inside the 1500m RTN walking catchments.

| | May 23 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|---|--------|--------|--------|--------|--------|
| Dwellings consented inside the 1500m RTN walking catchments | 400 | 154 | 245 | 260 | 252 |
| Percentage of total dwellings consented | 28% | 12% | 19% | 20% | 20% |
| 12-month rolling total inside RTN walking catchments | 5327 | 3856 | 3601 | 3550 | 3402 |
| Proportion from the last 12-month inside RTN walking catchments | 27% | 25% | 24% | 24% | 23% |

Dwellings consented inside RTN walking catchments

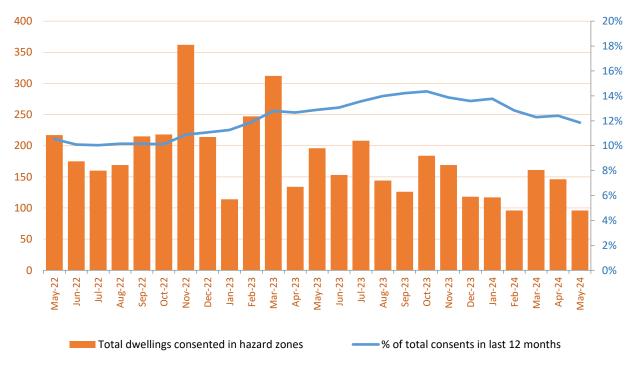


8 Dwellings consented within hazard zones

In May 2024, 89 dwellings (8 per cent of total dwellings consented) were consented on properties overlapping hazard zones. In the last 12 months, 1718 dwellings (12 per cent of total dwellings over the last 12 months) were consented on properties overlapping hazard zones. Hazard zones include flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones.

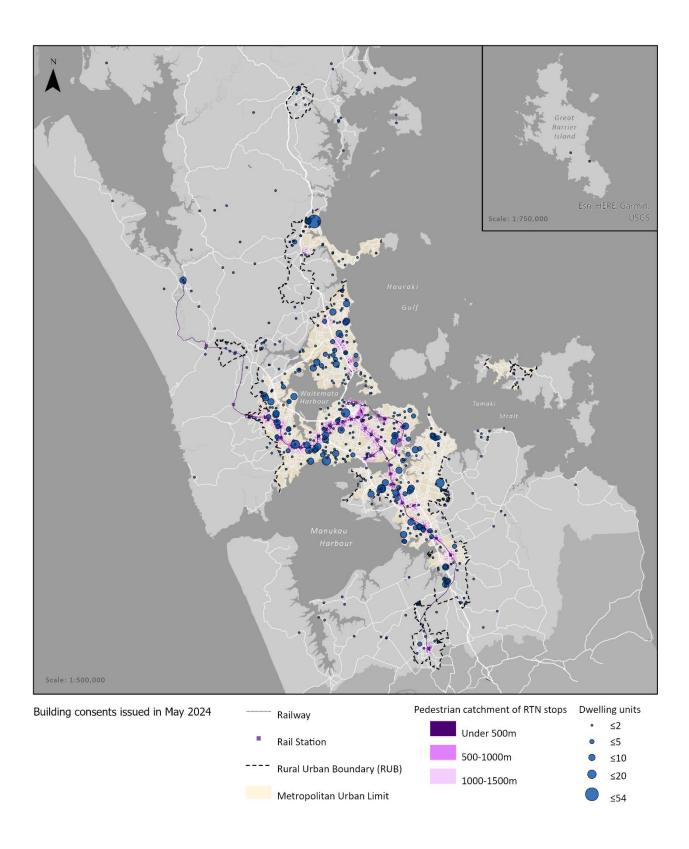
| | May 23 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|--|--------|--------|--------|--------|--------|
| Dwellings consented within hazard zones | 196 | 96 | 161 | 146 | 89 |
| Percentage of total dwellings consented | 14% | 8% | 13% | 11% | 8% |
| 12-month rolling total inside hazard zones | 2516 | 1957 | 1806 | 1818 | 1718 |
| Proportion from the last 12-months within hazard zones | 13% | 13% | 12% | 12% | 12% |

Dwellings consented in hazard zones



Data sources: Statistics New Zealand and Auckland Council

9 Spatial distribution of dwelling consents



10 Dwellings with CCCs issued (completions)

1683 dwelling units had received CCCs in May 2024. 75 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

| CCCs issued | May 23 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|-------------|--------|--------|--------|--------|--------|
| 0-2 years | 1164 | 991 | 1104 | 1093 | 1222 |
| 2-4 years | 317 | 562 | 560 | 545 | 349 |
| 4+ years | 13 | 30 | 64 | 17 | 77 |

Dwellings with CCCs issued



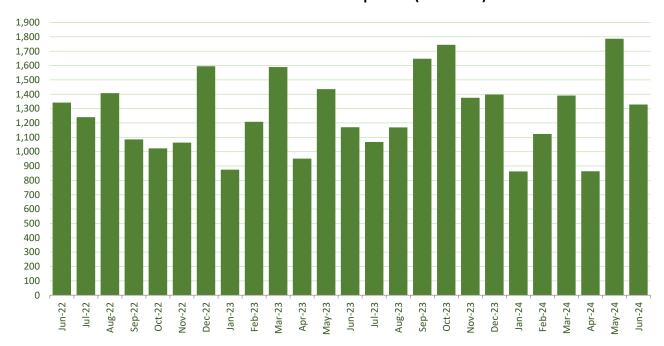
Data source: Auckland Council

11 Residential parcels created

In June 2024, the total number of residential parcels under 5000m² created was 1328.

| Parcel size category | Jun 23 | Mar 24 | Apr 24 | May 24 | Jun 24 |
|--|--------|--------|--------|--------|--------|
| Less than 1000 m ² | 1113 | 1364 | 841 | 1753 | 1289 |
| 1000 m² to 1999 m² | 34 | 17 | 15 | 19 | 32 |
| 2000 m ² to 2999 m ² | 12 | 5 | 4 | 5 | 4 |
| 3000 m² to 3999 m² | 5 | 5 | 2 | 3 | 2 |
| 4000 m ² to 4999 m ² | 6 | 0 | 1 | 7 | 1 |
| Total number of residential parcels < 5000m² | 1170 | 1391 | 863 | 1787 | 1328 |

New residential zoned parcels (< 5000m²)



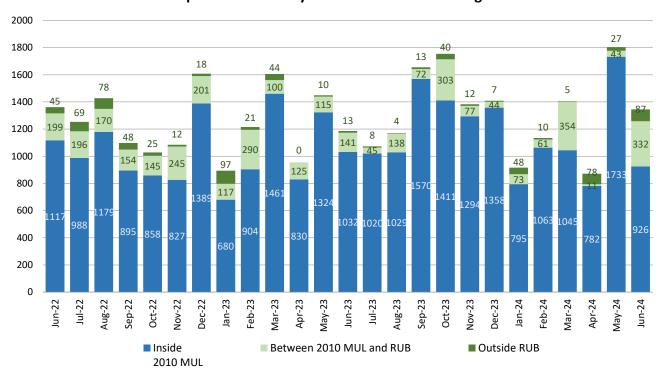
Data source: Auckland Council and Land Information New Zealand

12 Residential parcels by Auckland Plan monitoring boundaries

926 new residential parcels of all sizes created in June 2024 were inside the 2010 MUL and a total of 1258 new residential parcels were inside the RUB.

| | June 23 | Mar 24 | Apr 24 | May 24 | June 24 |
|-----------------------------|---------|--------|--------|--------|---------|
| Inside 2010 MUL | 1032 | 1045 | 782 | 1733 | 926 |
| Between 2010 MUL and RUB | 141 | 354 | 11 | 43 | 332 |
| Outside RUB | 13 | 5 | 78 | 27 | 87 |

Residential parcels created by Auckland Plan monitoring boundaries



Data source: Auckland Council and Land Information New Zealand

13 Permanent and long-term migration

Long-term arrival number in April 2024 was 4,622. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

| | Apr 23 | Jan 24 | Feb 24 | Mar 24 | Apr 24 |
|------------|--------|--------|--------|--------|--------|
| Arrivals | 7095 | 6074 | 6512 | 5764 | 4622 |
| Departures | N/A | N/A | N/A | N/A | N/A |
| Net Change | N/A | N/A | N/A | N/A | N/A |

Permanent and long-term arrivals in Auckland (last five years)



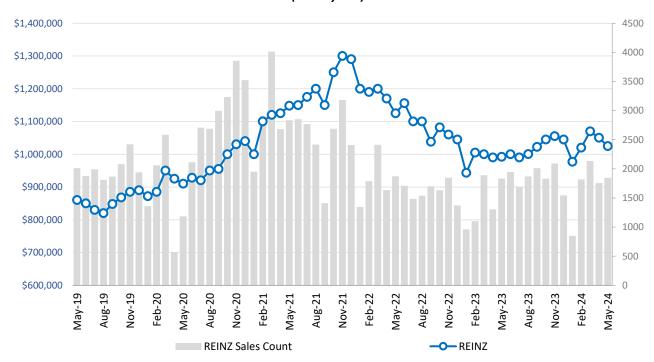
Data source: Statistics New Zealand

14 Median residential sale price

The median residential sales price from REINZ in May 2024 was \$1,025,000 based on 1864 reported sales.

| Data source | May 23 | Feb 24 | Mar 24 | Apr 24 | May 24 |
|----------------------|-----------|-------------|-------------|-------------|-------------|
| REINZ | \$992,000 | \$1,020,000 | \$1,070,000 | \$1,050,000 | \$1,025,000 |
| REINZ Sales Count | 1834 | 1819 | 2136 | 1757 | 1864 |

Median residential sale price (Last 5 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

15 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development on a quarterly basis. In the December quarter 2023, 1092 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

| | December quarter 2022 | March quarter 2023 | June quarter 2023 | September quarter 2023 | December quarter 2023 |
|--|-----------------------------|---------------------------------|--------------------------------|------------------------------|------------------------------------|
| Public housing stock | 36,344 | 36,469 | 37,247 | 37,514 | 37,786 |
| Public housing register - housing register (top row) and transfer register (bottom row) | 7494 | 7794 | 8074 | 8495 | 8344 |
| | 2317 | 2298 | 2261 | 2213 | 2263 |
| Public housing register – applications housed | 828 | 555 | 900 | 1008 | 1092 |
| Accommodation Supplement Recipients | 116,603 | 114,605 | 115,031 | 116,703 | 120,278 |

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region factsheets. Detailed monthly and quarterly information can be found on the Ministry of Housing and Urban Development's website.

16 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by the Spatial Analysis and Modelling Team. This data is then analysed against its location relative to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings consented within hazard zones

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to property parcels by the Spatial Analysis and Modelling Team. Property parcels which intersect a hazard zone (flood plains, flood prone areas, tsunami evacuation zones, areas of coastal inundation and erosion zones) are counted towards the total regardless of how small the intersection.

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is sourced from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by the Spatial Analysis and Modelling Team monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relative to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)



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