

Auckland Monthly Housing Update

Spatial Analysis and Modelling Team Research and Evaluation Unit

August 2022







Auckland Monthly Housing Update

August 2022

Spatial Analysis and Modelling Team

Research and Evaluation Unit

For general enquiries please contact Andrew Price, Senior Spatial Analyst

Email: Andrew.Price@aucklandcouncil.govt.nz

ISSN 2815-732X

© 2022 Auckland Council, New Zealand

Auckland Council disclaims any liability whatsoever in connection with any action taken in reliance of this document for any error, deficiency, flaw or omission contained in it.

This document is licensed for re-use under the <u>Creative Commons Attribution 4.0 International licence</u>.

In summary, you are free to copy, distribute and adapt the material, as long as you attribute it to the Auckland Council and abide by the other licence terms.



Table of contents

Tab	le of contents	I
1	Summary	2
2	Highlights	3
3	Dwellings Consented	4
4	Dwellings consented by type	5
5	Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land	6
6	Dwellings consented by Auckland Plan monitoring boundaries	7
7	Dwellings consented along the rapid transit network	8
8	Spatial distribution of dwelling consents	9
9	Dwellings with CCCs issued (completions)	10
10	Residential parcels created	11
11	Residential parcels by Auckland Plan monitoring boundaries	12
12	Permanent and long-term migration	13
13	Median residential sale price	14
14	Public housing in Auckland	15
15	Notes on data and analysis	16

1 Summary

Produced by the Auckland Council Research and Evaluation Unit (RIMU), the Auckland Monthly Housing Update brings together a number of significant Auckland housing related statistics.

The report includes:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010
 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

2 Highlights

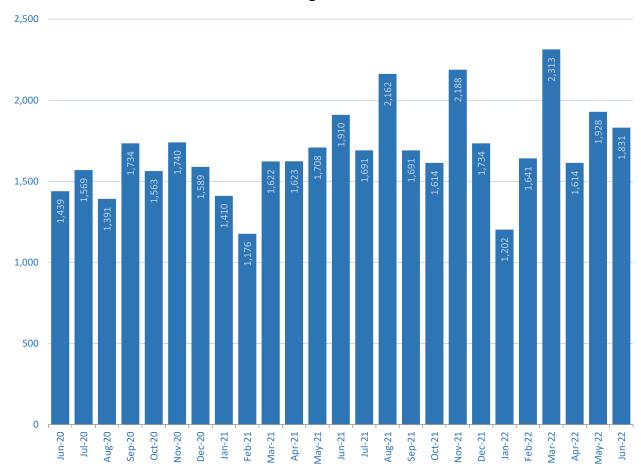
- 1831 dwellings were consented in June 2022.
- In the year ending June 2022, 21,609 dwellings were consented in the region.
- 20 per cent of new dwellings consented in June 2022 were houses, 12 per cent were apartments and 68 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 59 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in June 2022.
- 1714 of dwellings consented in June 2022 were inside the RUB. Over the past 12 months, 93 per cent of new dwellings consented were inside the RUB.
- 32 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in June 2022.
- 1246 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in June 2022.
- In the year ending June 2022, 12,900 dwellings had a CCC issued.
- 1240 new residential parcels under 5000m² were created in July 2022.
- In the past 12 months, 11,015 new residential parcels under 5000m² were created an average of 918 each month.
- In July 2022, 1184 new residential parcels of all sizes were created inside the RUB.
- Long-term arrivals in May 2022 were 2622.
- 648 public housing applications have been housed in the March quarter 2022.

3 Dwellings Consented

In June 2022, 1831 dwelling consents were issued, which saw 21,609 consents issued for the past 12 months.

June 21	Mar 22	Apr 22	May 22	June 22
1910	2313	1614	1928	1831

Dwellings consented

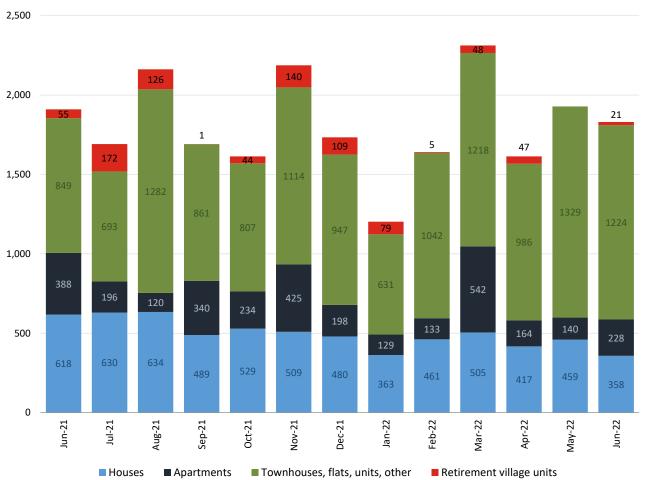


Data source: Statistics New Zealand

4 Dwellings consented by type

Of all the dwellings consented in June 2022, 358 were houses, 228 were apartments, and 1245 were townhouses, flats, units, retirement village units or other types of attached dwellings.





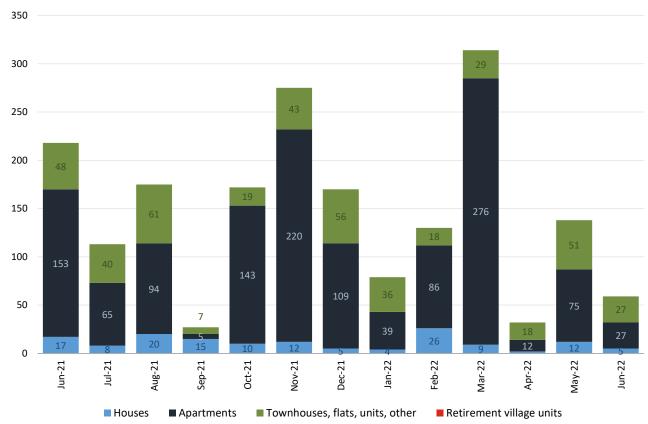
Data source: Statistics New Zealand

5 Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In June 2022, 59 dwellings (3 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 27 apartment units, 5 houses and 27 townhouses, flats, and other attached dwelling types.

	June 21	Mar 22	Apr 22	May 22	June 22
Number of KO/TRC dwellings consented	218	314	32	138	59
Percentage of total dwellings consented	11%	14%	2%	7%	3%

Dwellings consented by type (KO/TRL land)

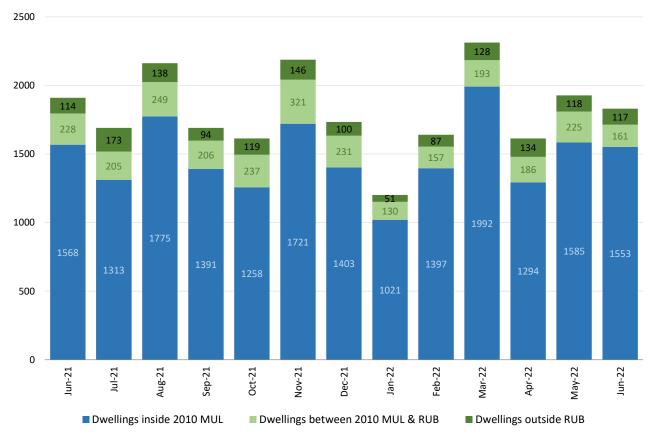


6 Dwellings consented by Auckland Plan monitoring boundaries

In June 2022, 1553 dwellings consented were inside 2010 MUL and a total of 1714 dwellings consented were inside the RUB. Over the past 12 months, 93 per cent of the dwellings were consented inside the RUB.

	June 21	Mar 22	Apr 22	May 22	June 22
Inside 2010 MUL	1568	1992	1294	1585	1553
Between 2010 MUL and RUB	228	193	186	225	161
Outside RUB	114	128	134	118	117

Dwellings consented by Auckland Plan monitoring boundaries



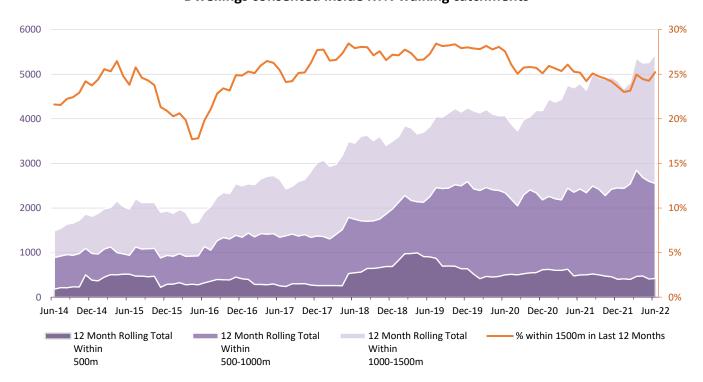
Data source: Statistics New Zealand

7 Dwellings consented along the rapid transit network

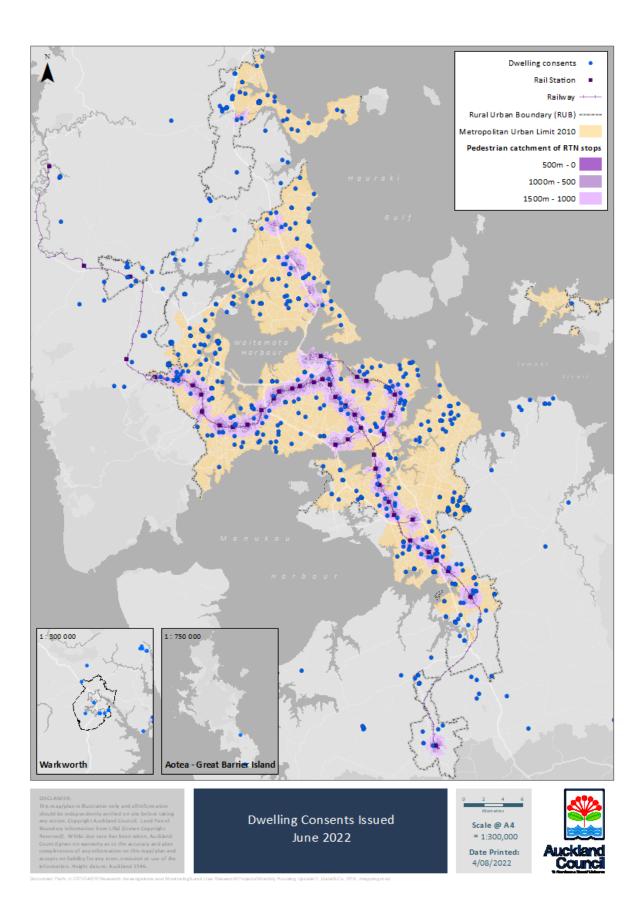
In June 2022, 594 dwellings (32 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 5452 dwellings were consented inside the 1500m RTN walking catchments.

	June 21	Mar 22	Apr 22	May 22	June 22
Dwellings consented inside the 1500m RTN walking catchments	404	915	329	396	594
Percentage of total dwellings consented	21%	40%	19%	21%	32%
12-month rolling total inside RTN walking catchments	4793	5363	5250	5262	5452
Proportion from the last 12-month inside RTN walking catchments	25%	26%	25%	25%	25%

Dwellings consented inside RTN walking catchments



8 Spatial distribution of dwelling consents

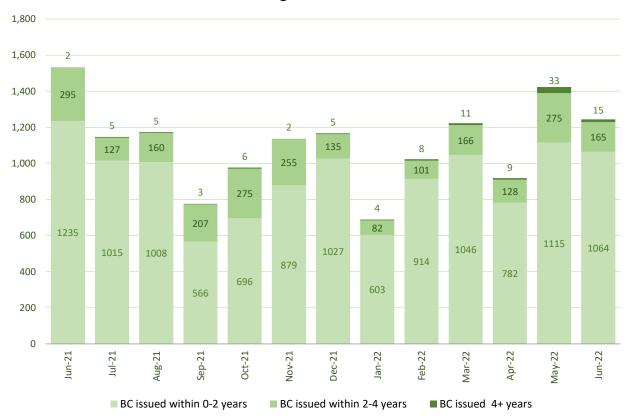


9 Dwellings with CCCs issued (completions)

1246 dwelling units had received CCCs in June 2022. 85 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	June 21	Mar 22	Apr 22	May 22	June 22
0-2 years	1235	1046	782	1115	1064
2-4 years	295	166	128	275	165
4+ years	2	11	9	33	15

Dwellings with CCCs issued



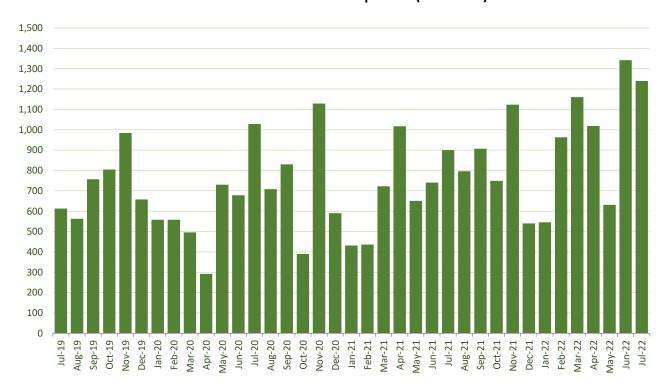
Data source: Auckland Council

10 Residential parcels created

In July 2022, the total number of residential parcels under 5000m² created was 1240.

Parcel size category	Jul 21	Apr 22	May 22	Jun 22	Jul 22
Less than 1000 m ²	776	979	597	1301	1214
1000 m² to 1999 m²	12	25	21	30	14
2000 m ² to 2999 m ²	4	5	9	4	7
3000 m ² to 3999 m ²	3	7	2	4	1
4000 m ² to 4999 m ²	1	3	2	3	4
Total number of residential parcels < 5000m²	796	1019	631	1342	1240

New residential zoned parcels (< 5000m²)

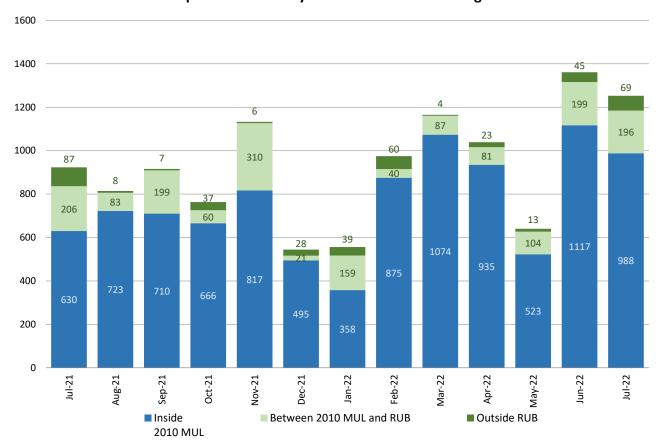


11 Residential parcels by Auckland Plan monitoring boundaries

998 of new residential parcels of all sizes created in July 2022 were inside 2010 MUL and a total of 1184 new residential parcels were inside the RUB.

	Jul 21	Apr 22	May 22	Jun 22	Jul 22
Inside 2010 MUL	630	935	523	1117	998
Between 2010 MUL and RUB	206	81	104	199	196
Outside RUB	87	23	13	45	69

Residential parcels created by Auckland Plan monitoring boundaries



12 Permanent and long-term migration

Long-term arrival number in May 2022 was 1622. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

	May 21	Feb 22	Mar 22	Apr 22	May 22
Arrivals	1893	949	2879	2799	2622
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

Permanent and long-term arrivals in Auckland (last five years)

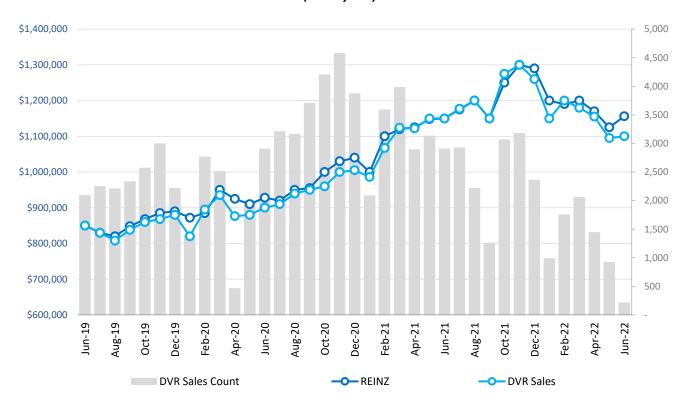


13 Median residential sale price

The median residential sales price from REINZ in June 2022 was \$1,156,000. The District Valuation Roll (DVR) median sales price in June 2022 is \$1,100,000 based on 216 currently reported sales.

Data source	Apr 21	Mar 22	Apr 22	May 22	June 22
REINZ	\$1,120,000	\$1,200,000	\$1,170,000	\$1,125,000	\$1,156,000
DVR sales¹	\$1,222,000	\$1,180,000	\$1,155,000	\$1,095,000	\$1,100,000
Count of DVR sales	2898	2061	1448	925	216

Median residential sale price (Last 3 years)



Data source: Real Estate Institute of New Zealand and Auckland Council

¹ Back data has been updated to reflect the latest sales records captured in council's District Valuation Roll database. Although conveyancers are required to inform council within 30 days after transactions have occurred, the monitoring team has identified the reporting process has not been thoroughly implemented. It should be noted that there is no penalty if a conveyancer fails to report to council within the 30-day period. As a result, the reporting lag varies from as short as one working day to as long as six months.

14 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development on a quarterly basis. In the December quarter 2021, 672 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	March quarter 2021	June quarter 2021	September quarter 2021	December quarter 2021	March quarter 2022
Public housing stock	34,584	34,743	35,064	35,192	35,291
Public housing register - housing register (top	8377	8386	8377	8471	8712
row) and transfer register (bottom row)	2061	2170	2287	2443	2492
Public housing register – applications housed	736	770	578	672	648
Accommodation Supplement Recipients	121,940	117,730	120,211	121,383	116,593

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region factsheets. Detailed monthly and quarterly information can be found on the Ministry of Housing and Urban Development's website. https://www.hud.govt.nz/community-and-public-housing/follow-our-progress/

15 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by RIMU. This data is then analysed against its location relevant to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is soured from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by RIMU monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relevant to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)



