

Auckland Monthly Housing Update

Spatial Analysis and Modelling Team Research and Evaluation Unit

May 2022





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For general enquiries please contact Andrew Price, Senior Spatial Analyst

Email: Andrew.Price@aucklandcouncil.govt.nz

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Table of contents

Tab	le of contents	i
1	Summary	. 2
2	Highlights	. 3
3	Dwellings Consented	. 4
4	Dwellings consented by type	. 5
5	Dwellings consented on Kainga Ora or Tamaki Regeneration Company owned land	. 6
6	Dwellings consented by Auckland Plan monitoring boundaries	. 7
7	Dwellings consented along the rapid transit network	. 8
8	Spatial distribution of dwelling consents	. 9
9	Dwellings with CCCs issued (completions)	10
10	Residential parcels created	. 11
11	Residential parcels by Auckland Plan monitoring boundaries	12
12	Permanent and long-term migration	13
13	Median residential sale price	14
14	Public housing in Auckland	15
15	Notes on data and analysis	16

1 Summary

Produced by the Auckland Council Research and Evaluation Unit (RIMU), the Auckland Monthly Housing Update brings together a number of significant Auckland housing related statistics.

The report includes:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries 2010 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

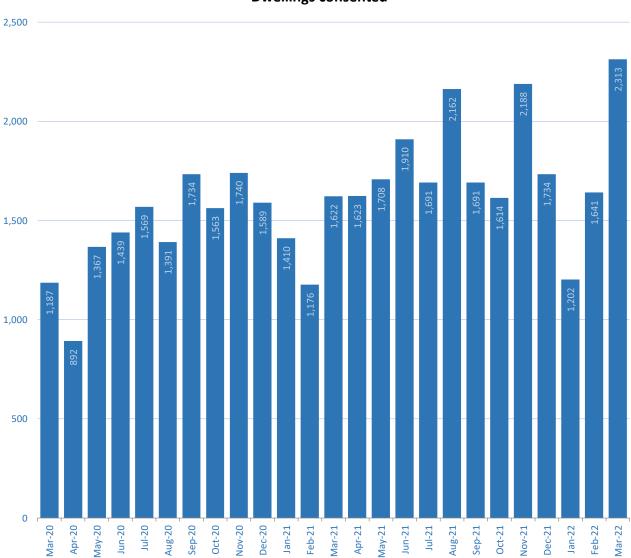
2 Highlights

- 2313 dwellings were consented in March 2022.
- In the year ending March 2022, 21,477 dwellings were consented in the region.
- 22 per cent of new dwellings consented in March 2022 were houses, 23 per cent were apartments and 55 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 314 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in March 2022.
- 2185 of dwellings consented in March 2022 were inside the RUB. Over the past 12 months, 94 per cent of new dwellings consented were inside the RUB.
- 40 per cent of dwellings consented were inside the 1500m walking catchments of the rapid transit network in March 2022.
- 1223 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in March 2022.
- In the year ending March 2022, 13,130 dwellings had a CCC issued.
- 1019 new residential parcels under 5000m² were created in April 2022.
- In the past 12 months, 10,093 new residential parcels under 5000m² were created an average of 841 each month.
- In April 2022, 1016 new residential parcels of all sizes were created inside the RUB.
- Long-term arrivals in February 2022 were 949.
- 672 public housing applications have been housed in the December quarter 2021.

3 Dwellings Consented

In March 2022, 2313 dwelling consents were issued, which saw 21,477 consents issued for the past 12 months.

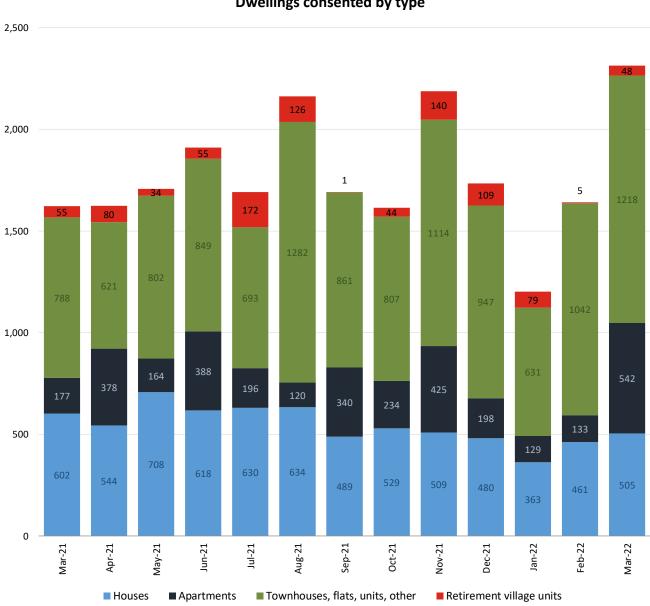
Mar 21	Dec 21	Jan 22	Feb 22	Mar 22
1622	1734	1202	1641	2313



Dwellings consented

4 Dwellings consented by type

Of all the dwellings consented in March 2022, 505 were houses, 542 were apartments, and 1266 were townhouses, flats, units, retirement village units or other types of attached dwellings.

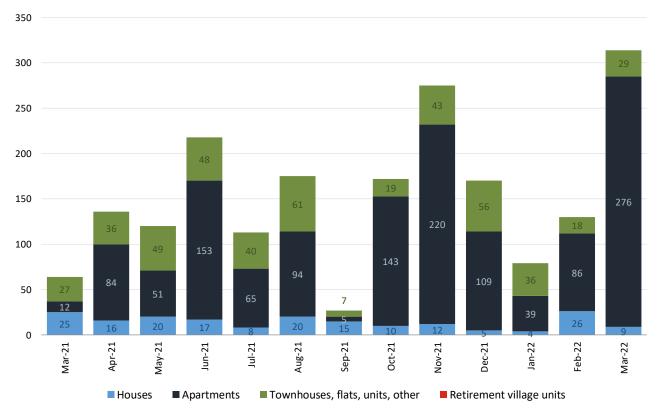


Dwellings consented by type

5 Dwellings consented on K**ā**inga Ora or **Tāmaki** Regeneration Company owned land

In March 2022, 314 dwellings (14 per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 276 apartment units, 9 houses and 29 townhouses, flats, and other attached dwelling types.

	Mar 21	Dec 21	Jan 22	Feb 22	Mar 22
Number of KO/TRC dwellings consented	64	170	79	130	314
Percentage of total dwellings consented	4%	10%	7%	8%	14%



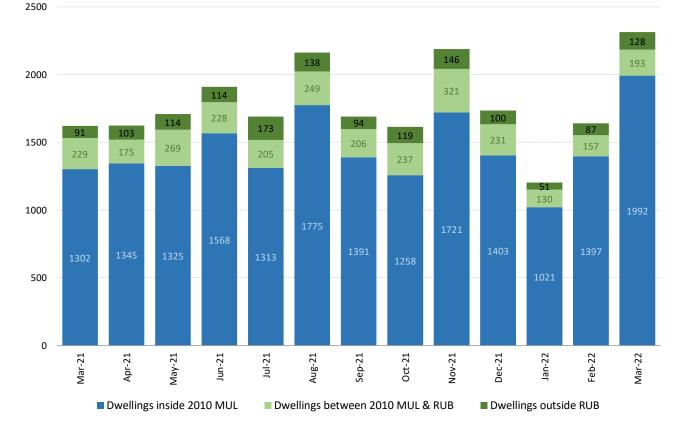
Dwellings consented by type (KO/TRL land)

Data sources: Statistics New Zealand and Auckland Council

6 Dwellings consented by Auckland Plan monitoring boundaries

In March 2022, 1992 dwellings consented were inside 2010 MUL and a total of 2185 dwellings consented were inside the RUB. Over the past 12 months, 94 per cent of the dwellings were consented inside the RUB.

	Mar 21	Dec 21	Jan 22	Feb 22	Mar 22
Inside 2010 MUL	1302	1403	1021	1397	1992
Between 2010 MUL and RUB	229	231	130	157	193
Outside RUB	91	100	51	87	128

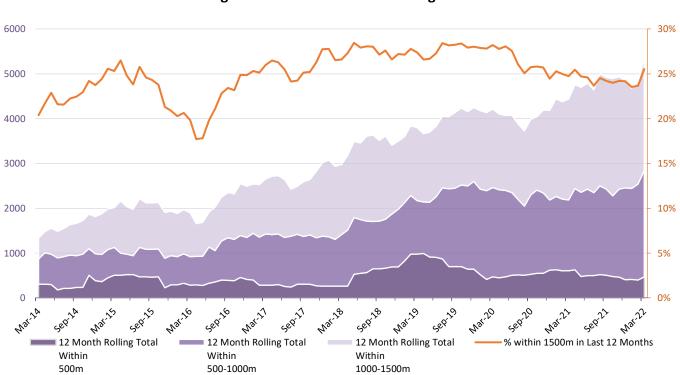


Dwellings consented by Auckland Plan monitoring boundaries

7 Dwellings consented along the rapid transit network

In March 2022, 915 dwellings (40 per cent of total dwellings consented) were consented inside the rapid transit network's (RTN) 1500m walking catchments. In the last 12 months, 5363 dwellings were consented inside the 1500m RTN walking catchments.

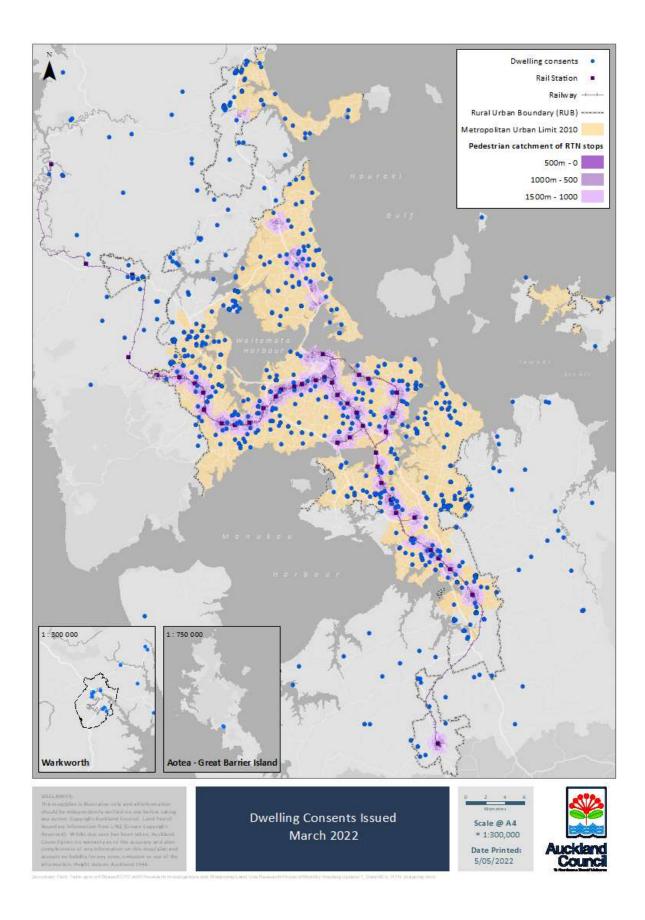
	Mar 21	Dec 21	Jan 22	Feb 22	Mar 22
Dwellings consented inside the 1500m RTN walking catchments	365	366	335	354	915
Percentage of total dwellings consented	23%	21%	28%	22	40%
12-month rolling total inside RTN walking catchments	4436	4849	4675	4813	5363
Proportion from the last 12-month inside RTN walking catchments	25%	24%	24%	24%	26%



Dwellings consented inside RTN walking catchments

Data sources: Statistics New Zealand and Auckland Council

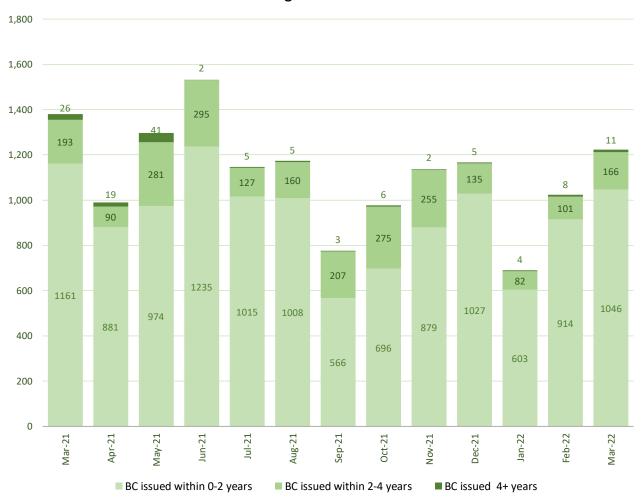
8 Spatial distribution of dwelling consents



9 Dwellings with CCCs issued (completions)

1223 dwelling units had received CCCs in March 2022. 86 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	Mar 21	Dec 21	Jan 22	Feb 22	Mar 22
0-2 years	1161	1027	603	914	1046
2-4 years	193	135	82	101	166
4+ years	26	5	4	8	11



Dwellings with CCCs issued

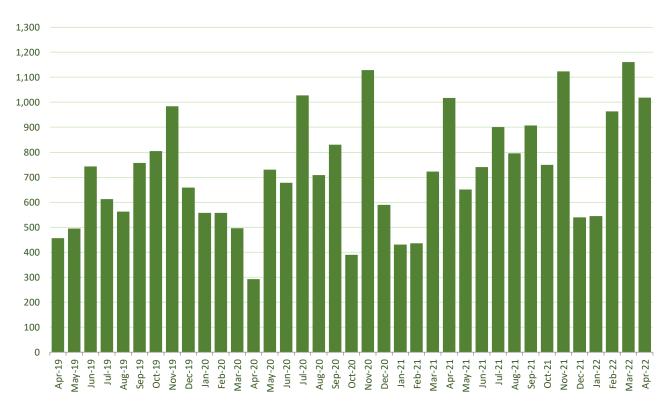
Data source: Auckland Council

10 Residential parcels created

In April 2022, the total number of residential parcels under 5000m² created was 1019.

Parcel size category	Apr 21	Jan 22	Feb 22	Mar 22	Apr 22
Less than 1000 m ²	983	521	916	1133	979
1000 m ² to 1999 m ²	20	11	23	17	25
2000 m ² to 2999 m ²	7	9	11	6	5
3000 m ² to 3999 m ²	3	2	10	3	7
4000 m ² to 4999 m ²	3	2	3	1	3
Total number of residential parcels < 5000m²	1017	545	963	1160	1019

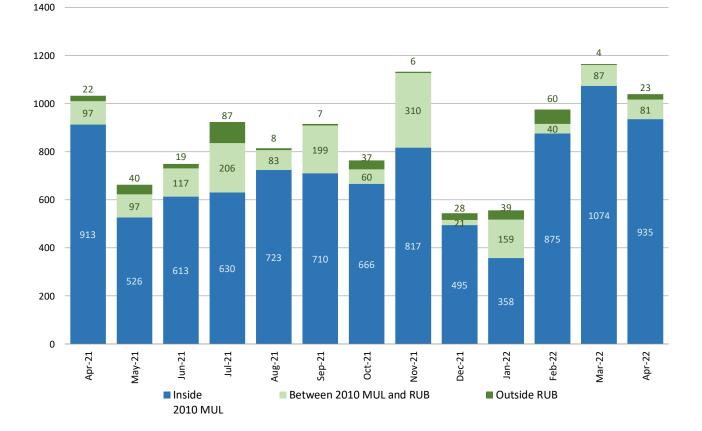
New residential zoned parcels (< 5000m²)



11 Residential parcels by Auckland Plan monitoring boundaries

935 of new residential parcels of all sizes created in April 2022 were inside 2010 MUL and a total of 1016 new residential parcels were inside the RUB.

	Apr 21	Jan 22	Feb 22	Mar 22	Apr 22
Inside 2010 MUL	913	358	875	1074	935
Between 2010 MUL and RUB	97	159	40	87	81
Outside RUB	22	39	60	4	23



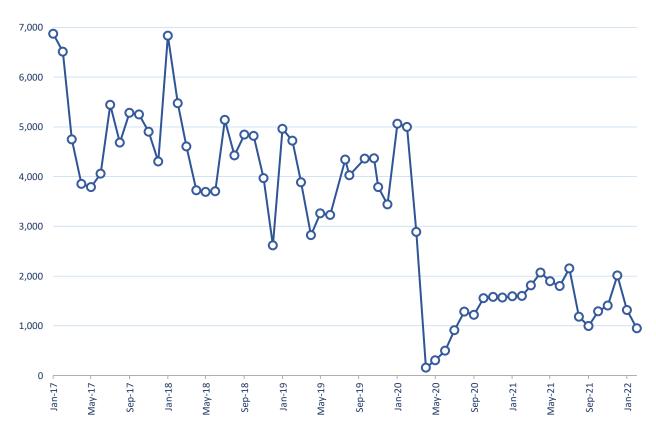
Residential parcels created by Auckland Plan monitoring boundaries

Data source: RIMU and Land Information New Zealand

12 Permanent and long-term migration

Long-term arrival number in February 2022 was 949. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

	Feb 21	Nov 21	Dec 21	Jan 22	Feb 22
Arrivals	1598	1408	2012	1315	949
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

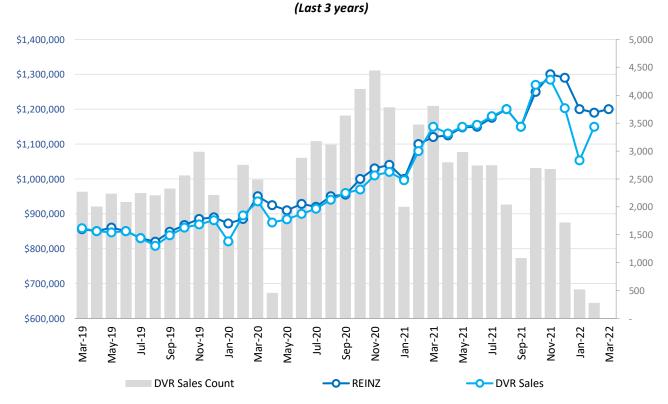


Permanent and long-term arrivals in Auckland (last five years)

13 Median residential sale price

The median residential sales price from REINZ in March 2022 was \$1,200,000. The District Valuation Roll (DVR) median sales price in March 2022 is currently unavailable.

Data source	Mar 21	Dec 21	Jan 22	Feb 22	Mar 22
REINZ	\$1,120,000	\$1,290,000	\$1,200,000	\$1,190,000	\$1,200,000
DVR sales ¹	\$1,080,000	\$1,203,250	\$1,053,000	\$1,150,000	NA
Count of DVR sales	3478	1720	518	281	NA



Median residential sale price

Data source: Real Estate Institute of New Zealand and Auckland Council

¹ Back data has been updated to reflect the latest sales records **captured in council's District Valuation Roll database.** Although conveyancers are required to inform council within 30 days after transactions have occurred, the monitoring team has identified the reporting process has not been thoroughly implemented. It should be noted that there is no penalty if a conveyancer fails to report to council within the 30-day period. As a result, the reporting lag varies from as short as one working day to as long as six months.

14 Public housing in Auckland

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development on a quarterly basis. In the December quarter 2021, 672 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	December quarter 2020	March quarter 2021	June quarter 2021	September quarter 2021	December quarter 2021
Public housing stock	34,281	34,584	34,743	35,064	35,192
Public housing register - housing register (top	8043	8377	8386	8377	8471
row) and transfer register (bottom row)	1979	2061	2170	2287	2443
Public housing register – applications housed	1045	736	770	578	672
Accommodation Supplement Recipients	125,940	121,940	117,730	120,211	121,383

Data source: Ministry of Housing and Urban Development

¹ Public housing data are extracted from the Public Housing in Auckland Region factsheets. Detailed monthly and quarterly information can be found on the Ministry of Housing and Urban Development's website. <u>https://www.hud.govt.nz/community-and-public-housing/follow-our-progress/</u>

15 Notes on data and analysis

Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

Dwellings consented by Auckland Plan monitoring boundaries

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by RIMU. This data is then analysed against its location relevant to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

Dwellings with CCCs issued (completions)

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is soured from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by RIMU monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relevant to the 2010 MUL and the RUB.

Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

Public housing supply

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. <u>https://www.hud.govt.nz/assets/Community-and-</u> <u>Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-</u> 2019/67824a28bb/Housing-regional-Factsheets-September-2019-Auckland.pdf)

Public Housing Register

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3. <u>https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-</u>2019/67824a28bb/Housing-regional-Factsheets-September-2019-Auckland.pdf)

Find out more: <u>rimu@aucklandcouncil.govt.nz</u> or visit <u>knowledgeauckland.org.nz</u> and <u>aucklandcouncil.govt.nz</u>

