# **Auckland Monthly Housing Update**

August 2020









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## 1. Summary

Produced by the Auckland Council Research and Evaluation Unit (RIMU), the Auckland Monthly Housing Update brings together a number of significant Auckland housing related statistics.

### The report includes:

- dwellings consented, by type, and with CCCs issued
- residential parcels created, and inside Auckland Plan monitoring boundaries –
   2010 Metropolitan Urban Limit (MUL) and Rural Urban Boundary (RUB)
- permanent and long-term migration
- median residential sales price
- public housing supply and demand in Auckland.

## 2. Highlights

- 1,439 dwellings were consented in June 2020.
- In the year ending June 2020, 14,776 dwellings were consented in the region.
- 39 per cent of new dwellings consented in June 2020 were houses, 9 per cent were apartments and 52 per cent were townhouses, flats, units, retirement village units, or other types of attached dwellings.
- 45 dwellings were consented on Kāinga Ora or Tāmaki Regeneration Company owned land in June 2020.
- 1,336 dwellings consented in June 2020 were inside the RUB. Over the past 12 months, 93 per cent of new dwellings consented were inside the RUB.
- 21 per cent of dwellings consented were inside the 1,500m walking catchments of the rapid transport network in June 2020.
- 1,371 dwellings were 'completed' by having a Code Compliance Certificate (CCC) issued in June 2020.
- In the year ending June 2020, 14,353 dwellings had a CCC issued.
- 1,028 new residential parcels under 5,000m<sup>2</sup> were created in July 2020.
- In the past 12 months, 8,107 new residential parcels under 5,000m<sup>2</sup> were created

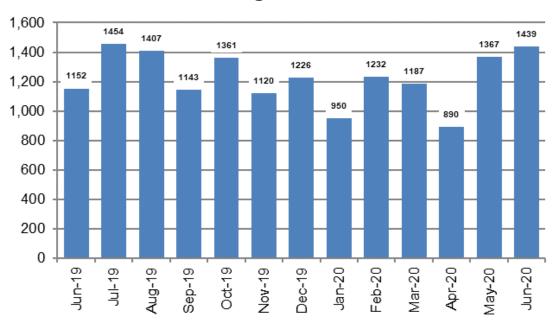
   an average of 676 each month.
- In July 2020, 1,018 new residential parcels of all sizes were created inside the RUB.
- Long-term arrivals in May 2020 were 307.
- 487 public housing applications have been housed in the June quarter 2020.

## 3. Dwellings consented

In June 2020, 1,439 dwelling consents were issued, which saw 14,776 consents issued for the past 12 months.

Jun 19	Mar 20	Apr 20	May 20	Jun 20
1,152	1,187	890	1,367	1,439

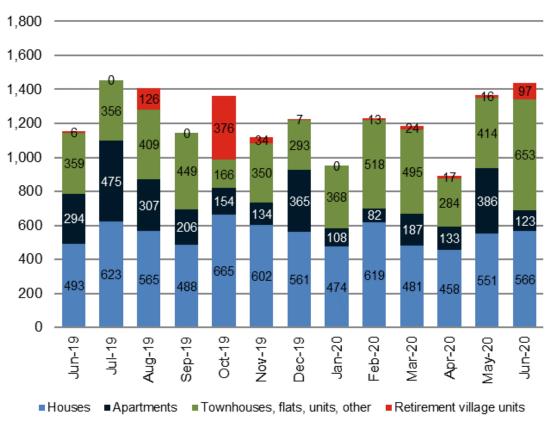
# **Dwellings** consented



## 4. Dwellings consented by type

Of all the dwellings consented in June 2020, 566 were houses, 123 were apartments, and 750 were townhouses, flats, units, retirement village units or other types of attached dwellings.

## Dwellings consented by type

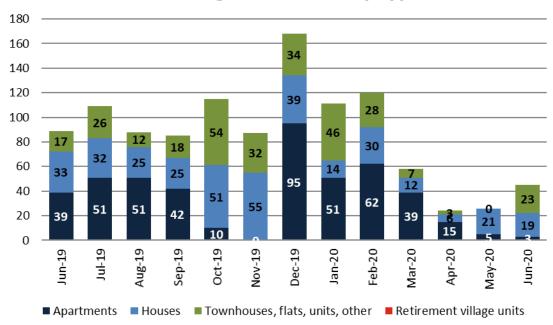


# 5. Dwellings consented on Kāinga Ora or Tāmaki Regeneration Company owned land

In June 2020, 45 dwellings (two per cent of total dwellings consented) were consented on Kāinga Ora (KO) or Tāmaki Regeneration Company (TRC) owned land. These included 3 apartment units, 19 houses and 23 townhouses, flats, and other attached dwelling types.

	Jun 19	Mar 20	Apr 20	May 20	Jun 20
Number of KO/TRC dwellings consented	89	58	24	26	45
Percentage of total dwellings consented	8%	5%	3%	2%	3%

## **Dwellings consented by type**



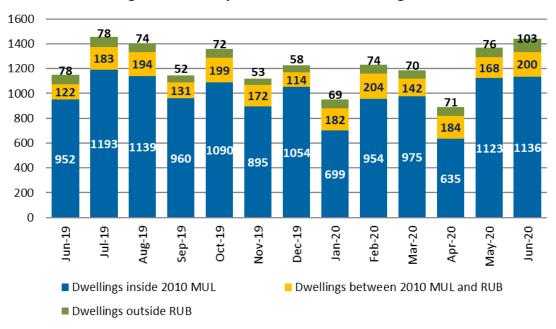
**Data sources: Statistics New Zealand and Auckland Council** 

# 6. Dwellings consented by Auckland Plan monitoring boundaries

In June 2020, 1,136 dwellings consented were inside 2010 MUL and a total of 1,336 dwellings consented were inside the RUB. Over the past 12 months, 93 per cent of the dwellings were consented inside the RUB.

	Jun 19	Mar 20	Apr 20	May 20	Jun 20
Inside 2010 MUL	952	975	635	1,123	1,136
Between 2010 MUL and RUB	122	142	184	168	200
Outside RUB	78	70	71	76	103

#### **Dwellings consented by Auckland Plan monitoring boundaries**

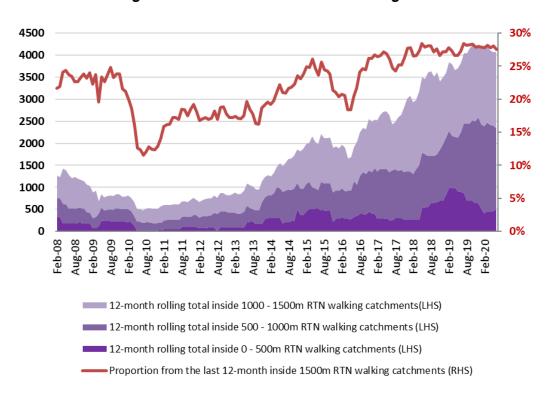


## 7. Dwellings consented along the rapid transport network

In June 2020, 306 dwellings (21 per cent of total dwellings consented) were consented inside the rapid transport network's (RTN) 1500m walking catchments. In the last 12 months, 4073 dwellings were consented inside the 1500m RTN walking catchments.

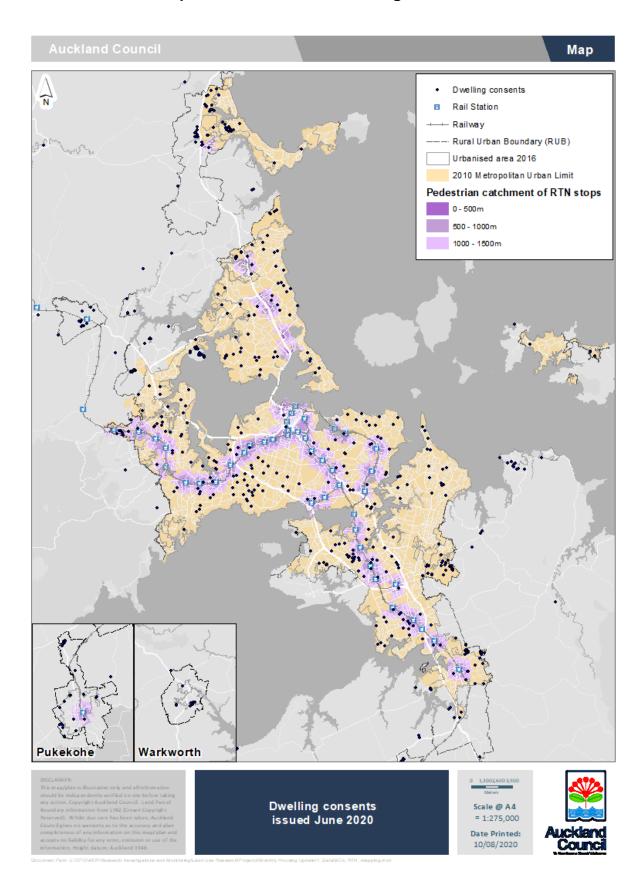
	Jun 19	Mar 20	Apr 20	May 20	Jun 20
Dwellings consented inside the 1500m RTN walking catchments	300	303	127	440	306
Percentage of total dwellings consented	26%	26%	14%	32%	21%
12-month rolling total inside RTN walking catchments	3,827	4,208	4,105	4,067	4,073
Proportion from the last 12-month inside RTN walking catchments	27%	28%	28%	28%	28%

#### Dwellings consented inside 1500m RTN walking catchments



**Data sources: Statistics New Zealand and Auckland Council** 

### Spatial distribution of dwelling consents

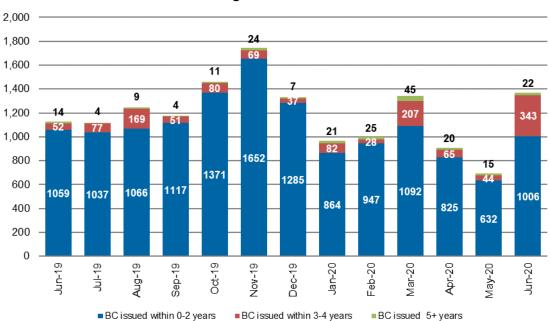


## 8. Dwellings with CCCs issued (completions)

1,371 dwelling units had received CCCs in June 2020. 73 per cent of the CCCs were issued to dwelling units that had building consents granted within the past two years.

CCCs issued	Jun 19	Mar 20	Apr 20	May 20	Jun 20
0-2 years	1,059	1092	825	632	1,006
3-4 years	52	207	65	44	343
4+ years	14	45	20	15	22

### **Dwellings with CCCs issued**



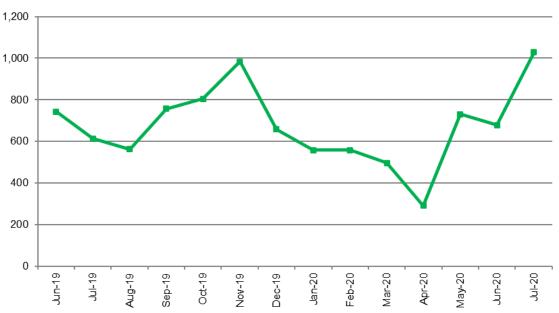
**Data source: Auckland Council** 

# 9. Residential parcels created

In July 2020, the total number of residential parcels under 5000m<sup>2</sup> created was 1,028.

Parcel size category	Jul 19	Apr 20	May 20	Jun 20	Jul 20
Less than 1000 m <sup>2</sup>	575	274	700	640	996
1000 m <sup>2</sup> to 1999 m <sup>2</sup>	16	10	16	25	23
2000 m <sup>2</sup> to 2999 m <sup>2</sup>	9	2	6	7	6
3000 m <sup>2</sup> to 3999 m <sup>2</sup>	7	4	6	4	1
4000 m <sup>2</sup> to 4999 m <sup>2</sup>	6	2	2	2	2
Total number of residential parcels < 5000m <sup>2</sup>	613	292	730	678	1,028

## New residential zoned parcels < 5000m<sup>2</sup>



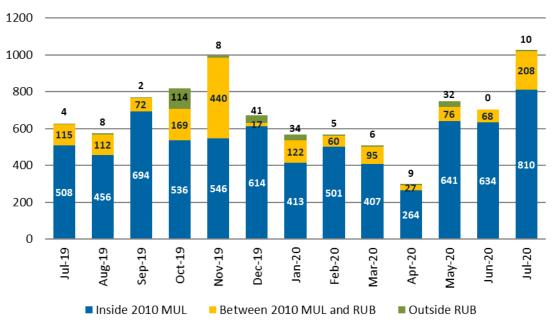
Data source: RIMU and Land information New Zealand

# 10. Residential parcels by Auckland Plan monitoring boundaries

810 of new residential parcels of all sizes created in July 2020 were inside 2010 MUL and a total of 1,018 new residential parcels were inside the RUB.

	Jul 19	Apr 20	May 20	Jun 20	Jul 20
Inside 2010 MUL	508	264	641	634	810
Between 2010 MUL and RUB	115	27	76	68	208
Outside RUB	4	9	32	0	10

#### Residential parcels created by Auckland Plan monitoring boundaries

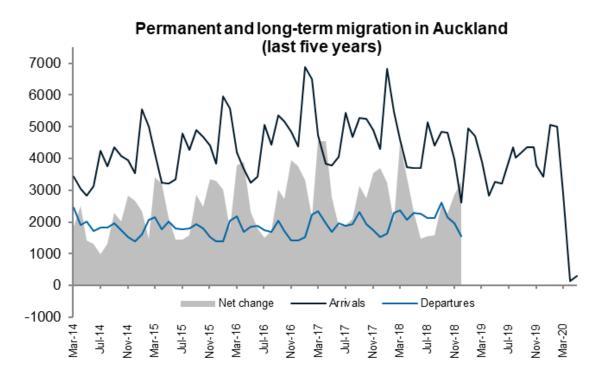


Data source: RIMU and Land Information New Zealand

# 11. Permanent and long-term migration

Long-term arrival number in May 2020 was 307. Net migration to Auckland data was not available because the requirement for passengers to complete departure cards stopped in November 2018. A new methodology was developed by Statistics New Zealand, however, no regional output was released at the time this monitoring report was produced.

Month	May 19	Feb 20	Mar 20	Apr 20	May 20
Arrivals	3,257	4,996	2,889	156	307
Departures	N/A	N/A	N/A	N/A	N/A
Net Change	N/A	N/A	N/A	N/A	N/A

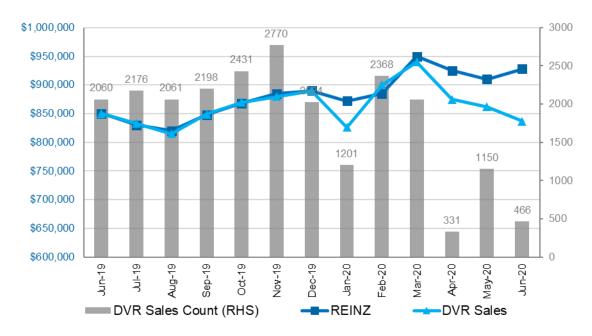


## 12. Median residential sales price

The median residential sales price from REINZ in Jun 2020 was \$928,000. The District Valuation Roll (DVR) median sales price in Jun 2020 was \$837,000.

Data source	Jun 19	Mar 20	Apr 20	May 20	Jun 20
REINZ	\$850,000	\$950,000	\$925,000	\$910,000	\$928,000
DVR sales <sup>1</sup>	\$850,000	\$940,000	\$875,000	\$862,250	\$837,000
Count of DVR sales	2,060	2057	331	1150	466

#### Median residential sale price



Data source: Real Estate Institute of New Zealand and Auckland Council

<sup>&</sup>lt;sup>1</sup> Back data has been updated to reflect the latest sales records captured in council's District Valuation Roll database. Although conveyancers are required to inform council within 30 days after transactions have occurred, the monitoring team has identified the reporting process has not been thoroughly implemented. It should be noted that there is no penalty if a conveyancer fails to report to council within the 30-day period. As a result, the reporting lag varies from as short as one working day to as long as six months

# 13. Public housing in Auckland<sup>2</sup>

This section provides an overview of public housing demand and supply in Auckland region. These data are collected and distributed by the Ministry of Housing and Urban Development on a quarterly basis. In the March quarter 2020, 803 public housing applications have been housed with Kāinga Ora or with a Community Housing Provider.

	March quarter 2019	September quarter 2019	December quarter 2019	March quarter 2020	June quarter 2020
Public housing stock	31,452	32,326	32,872	33,007	33,300
Public housing register - housing register (top	4,846	5,257	5,455	6,086	6,617
row) and transfer register (bottom row)	1,170	1,313	1,413	1,518	1,531
Public housing register  – applications housed	719	1,027	1,023	803	487

**Data source: Ministry of Housing and Urban Development** 

<sup>&</sup>lt;sup>2</sup> Public housing data are extracted from the Public Housing in Auckland Region factsheets. Detailed monthly and quarterly information can be found on the Ministry of Housing and Urban Development's website. <a href="https://www.hud.govt.nz/community-and-public-housing/follow-our-progress/">https://www.hud.govt.nz/community-and-public-housing/follow-our-progress/</a>

### 14. Notes on data and analysis

#### Dwellings consented and dwellings consented by type

Monthly building consent information is sourced from Statistics New Zealand's InfoShare online portal, which includes counts of number of new dwellings consented, by type of dwelling.

#### **Dwellings consented by Auckland Plan monitoring boundaries**

Monthly data for individual building consents is supplied by Statistics New Zealand and mapped to properties by RIMU. This data is then analysed against its location relevant to the Auckland Plan monitoring boundaries, namely the 2010 Metropolitan Urban Limit (MUL) and the Rural Urban Boundary (RUB).

#### **Dwellings with CCCs issued (completions)**

Monthly building consent completions data is supplied by Auckland Council Building Control. The data shows the total number of dwelling units which have had Code Compliance Certificate (CCC) issued in that month. This gives an estimation of the number of dwellings being "completed", or "released to the market".

# Residential parcels created and residential parcels created inside the 2010 Metropolitan Urban Limit and the Rural Urban Boundary

Parcel data is soured from Land Information New Zealand (LINZ). A new dataset is downloaded from the LINZ Data Service by RIMU monthly. A list of parcels created in the previous month is also downloaded; this is used to extract new parcels created in the previous month. The new parcels created data is then analysed for size, the Auckland Unitary Plan (decisions version) zone it falls in and its location relevant to the 2010 MUL and the RUB.

#### Permanent and long-term migration

Migration data is sourced from Statistics New Zealand's InfoShare online portal; arrivals, departures and net change are estimated for Auckland.

#### Median residential sales price

The Real Estate Institute of New Zealand (REINZ) produces monthly statistics on the median house price sales for Auckland from data provided to it by its members. This data is available on the REINZ website.

#### **Public housing supply**

Public houses are properties owned or leased by Kāinga Ora and registered Community Housing Providers (CHPs) that can be tenanted by people who are eligible for public housing. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland Region factsheet September 2019, page 1. <a href="https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf">https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf</a>)

### **Public Housing Register**

The Public Housing Register is comprised of a Housing Register and a Transfer Register. The Housing Register is prioritised by need and consists of public housing applicants who have been assessed as being eligible. The Transfer Register is made up of people already in public housing, but who have requested and are eligible for a transfer to another property. (definition extracted from Ministry of Housing and Urban Development 2019, Public Housing in Auckland factsheet September 2019, page 3.

https://www.hud.govt.nz/assets/Community-and-Public-Housing/Follow-our-progress/September-2019/Housing-regional-factsheets-September-2019-Auckland.pdf)

